

ZAND & FERNANDES, P.A.
 Certified Public Accountants & Consultants
 300 South Pine Island Road Suite 110
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 Phone: 954-370-0300 FAX: 954-474-8340

MC2 Models Management, LLC
 6 West 14th Street, 3rd Floor
 New York, NY 10011

Invoice Date: May 13, 2013
Client Number: 60048 001
Invoice Number: 00143777

Interim billing per engagement letter dated 7/17/12 re; penalty abatement case. Recent response from IRS dated 5/10/13 resulting from appeal/protest filed with IRS achieved successful abatement of penalties as follows with corresponding fee earned:

2005 - \$157,581.37	15,758.14
2006 - \$192,652.07	19,265.21
2007 - \$163,011.30	16,301.13
2009 - \$50,077.10	5,007.71

(Copies of IRS account transcripts as of 5/13/13 are attached to invoice along with copy of IRS letter)

Total Invoice Amount	<u>\$ 56,332.19</u>
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Statement of Open Accounts Receivables
 For the period ending May 31, 2013

<u>Date</u>	<u>Description</u>	<u>Invoice Number</u>	<u>Invoice Amount</u>	<u>Cash Applied</u>	<u>Amount</u>
4/1/2013	Invoice	00143467	8,397.13		8,397.13
5/13/2013	Invoice	00143777	56,332.19		56,332.19
					<u>\$ 64,729.32</u>

*** INVOICES ARE PAYABLE UPON RECEIPT ***

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