

From: Tazia Smith <[REDACTED]>

To: jeevacation@gmail.com

Cc: [REDACTED], [REDACTED], Paul Morris <[REDACTED]>, Vinit Sahni <[REDACTED]>, Nav Gupta <[REDACTED]>, Vahe Stepanian <[REDACTED]>

Subject: 5 US Liquid Stocks (GILD, HCA, CMCSA, FFIV, XOM) [C]

Date: Fri, 07 Mar 2014 23:35:36 +0000

Attachments: HCA_2.4.14.pdf; GILD_-_defend_3.6.14.pdf; FFIV_LTE_3.2.14.pdf

Inline-Images: unnamed; unnamed(1); unnamed(2); unnamed(3); unnamed(4); unnamed(5); unnamed(6)

Classification: Confidential

Jeffrey -

Per your request, concentrating on 5 liquid, US equities we really like. Targeting Healthcare, Energy and Tech sectors:

Gilead (GILD)
HCA holdings (HCA)
Comcast (CMCSA)
F5 Networks (FFIV)
Exxon (XOM)

Put \$3mm in each, total \$15mm to work. More detail below.

Have a great weekend,
Tazia

Gilead (GILD) - trades avg 10mm shs/day

Biotech was beat-up today. There is a lot of market chatter on stretched valuations, especially on upcoming IPOs. Understand that you have a bullish outlook on the group. **ADD to your Gilead (GILD)**. After today's trade, you're long 8.1k shares at \$78.90. DB price target \$132 (65% implied upside). Chart below, report from this week defending vs a voluntary recall (392k bottles only) attached.

GILD 1yr Price History



HCA Holdings (HCA) - Trades avg 3mm shs/day

"Best in breed" hospital co; strong operating follow-through in 4Q after a positive preannouncement. DB Price target: \$58 (17% implied upside).

HCA 1yr Price History



Comcast (CMCSA) - trades avg 12mm shs/day

Finalization of TimeWarner Cable acquisition pending. DB price target of \$64 (23% implied upside).

CMCSA 1yr Price History



F5 Networks (FFIV) - Trades ~1.8mm shs/day

Growth in Telco and Next-Gen Security. F5 provides solutions for internet traffic management to the big Telcos. Fundamental tailwinds in demand, and following a 2yr investment. DB just raised price target to \$130 (14% implied upside). Believe momentum in shares continues, reports Q2 on 4/23.

FFIV 1yr Price History



Exxon(XOM) - Trades 12.7mm shares per day

Like on higher oil and momentum up through \$100 near-term. Note: DB does not cover.

XOM 1yr Price History



[Link](#)



Tazia Smith
Director | Key Client Partners - US

Deutsche Bank Securities Inc
Deutsche Asset & Wealth Management
345 Park Avenue, 26th Floor
New York, NY 10154

Tel. [REDACTED]
Fax [REDACTED]
Mobile [REDACTED]
Email [REDACTED]

Passion to Perform

This communication may contain confidential and/or privileged information. If you are not the intended recipient (or have received this communication in error) please notify the sender immediately and destroy this communication. Any unauthorized copying, disclosure or distribution of the material in this communication is strictly forbidden.

Deutsche Bank does not render legal or tax advice, and the information contained in this communication should not be regarded as such.