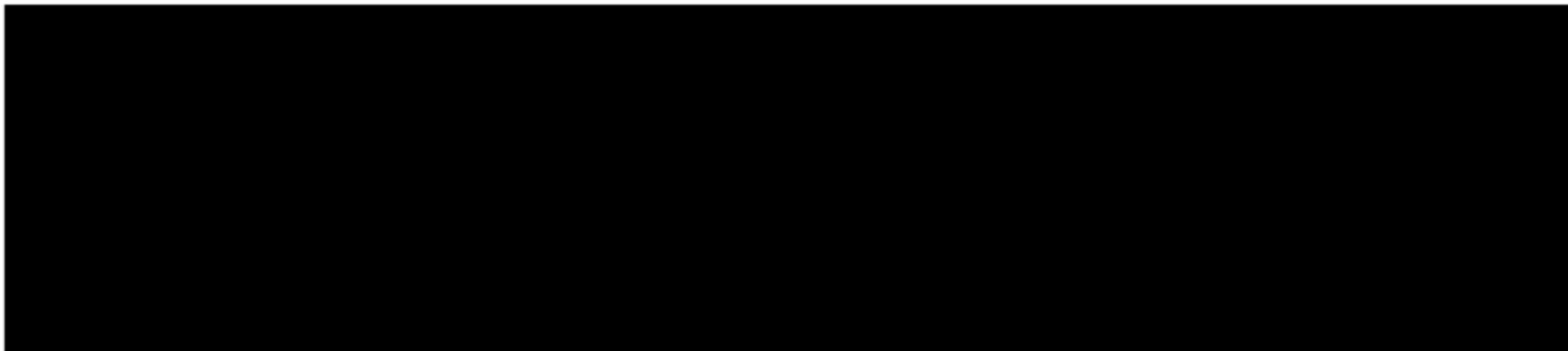


FINANCIAL ANALYSIS SUMMARY
Leon D. Black
President and Managing Member
Hamlet Holdings LLC

Date	PREVIOUS NET WORTH SUBMITTED	CURRENT NET WORTH	<u>Difference</u>	<u>% change</u>	<u>Comments</u>
	<u>9/30/2014</u>	<u>3/31/15</u>			

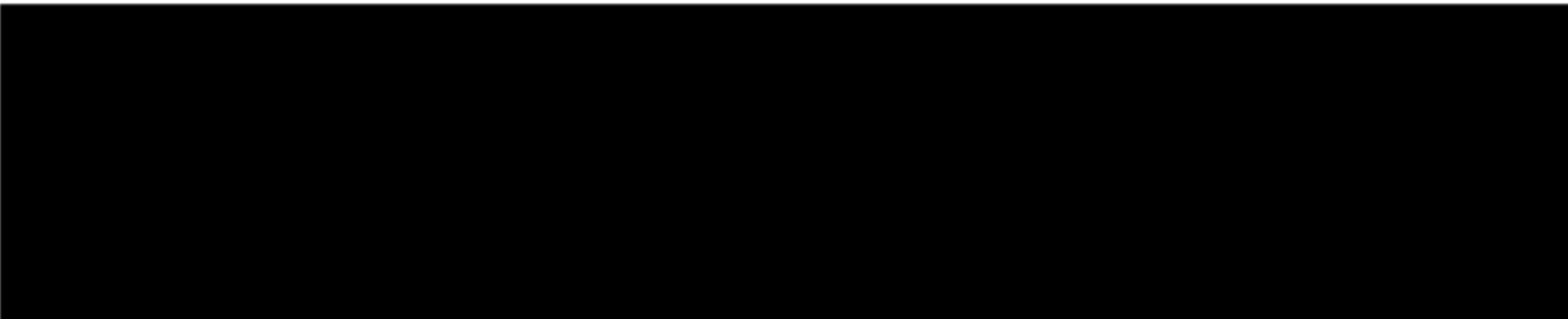
STATEMENT OF ASSETS

Please complete the detailed schedules listed for all of the assets, both tangible and intangible, held by you, your spouse and your Dependent Children, on the appropriate schedule as noted below. Enter the amount as of the date of this Statement. All listed assets must be described fully on the appropriate schedules attached. The "totals" should transfer from the detailed schedules to this summary page.



STATEMENT OF LIABILITIES

Please complete the detailed schedules listed for all of the liabilities of yourself, your spouse and your Dependent Children, on the appropriate schedule as noted below. Enter the amount as of the date of this Statement. All listed liabilities must be described fully on the appropriate schedules attached. The "totals" should transfer from the detailed schedules to this summary page.



Schedule A - Cash in Banks

Applicant: Leon D. Black

Name(s), Address & Telephone # of Financial Institution	Name(s) Appearing on Account	Account Number	Date Opened	Type of Account	Interest Rate	Date of Balance	Current Balance
[Redacted]							

Name(s), Address & Telephone #
of Financial Institution

Name(s) Appearing
on Account

Account
Number

Date
Opened

Type of
Account

Interest
Rate

Date of
Balance

Current
Balance



TOTAL:

\$ 

Schedule B - Accounts & Notes Receivable

Applicant: Leon D. Black

Name, Address & Telephone Number of Debtor	Date Incurred	Original Amount	Unpaid Balance	Interest Rate	Maturity Date	Purpose	Collateral Securing Account or Note
[REDACTED]							

TOTAL: \$ [REDACTED]

NOTE THAT AS PART OF RECENT ESTATE PLANNING, LEON D. BLACK ENTERED INTO VARIOUS TRANSACTIONS WITH FAMILY TRUSTS. THESE TRANSACTIONS GIVE RISE TO RECEIVABLES AND PAYABLES BY LEON D. BLACK TO FAMILY GRANTOR TRUSTS FOR WHICH LEON D. BLACK IS GRANTOR FOR INCOME TAX PURPOSES. THESE INTRA-FAMILY TRANSACTIONS ARE ZERO SUM TRANSACTIONS AS ANY RECEIVABLE IS EQUAL TO A PAYABLE. FOR REPORTING PURPOSES, THESE TRANSACTIONS ARE NETTED.

Schedule C - Stocks, Bonds, Notes & Debentures

Applicant: Leon D. Black

Name of Issuing Company or Government Agency	Type of Security	No. of Shares/Units	% of Ownership	Purchase Price	Date of Purchase	Name in which Held	Annual Income	Current Value	Proxy/Pledge Holder	Date of Balance
[REDACTED]										

Name of Issuing Company or Government Agency	Type of Security	No. of Shares/Units	% of Ownership	Purchase Price	Date of Purchase	Name in which Held	Annual Income	Current Value	Proxy/Pledge Holder	Date of Balance

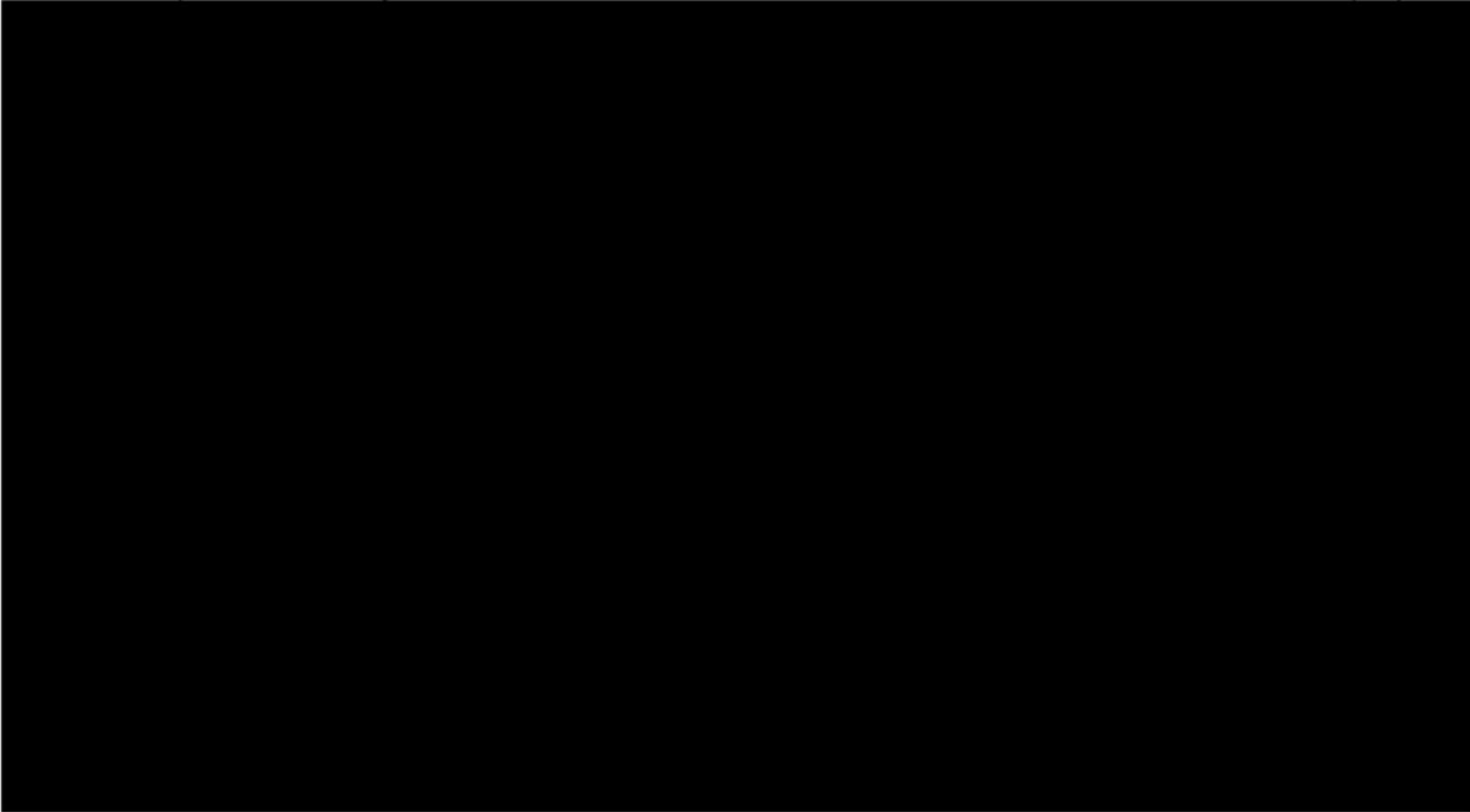
TOTAL: \$ ██████████

Schedule D - Business Investments

Applicant: Leon D. Black

Business Investment Entity Name	Type of Organization	No. of Shares/Units	Purchase Price	Date of Purchase	Name in Which Held	Annual Income	Current Value	% of Ownership	Business Entity Interest

Business Investment Entity Name	Type of Organization	No. of Shares/Units	Purchase Price	Date of Purchase	Name in Which Held	Annual Income	Current Value	% of Ownership	Business Entity Interests
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TOTAL: \$ [REDACTED]

Schedule E - Real Estate

Applicant: Leon D. Black

Address (#, Street, City & St., Parcel / Lot #)	Owner of Record	Property Type	Purchase Price / Date	Encumbrances	Annual Income	% of Ownership	Current Value (of % Owned)	Names of Other Owners & % Owned.

TOTAL: \$ [REDACTED]

Schedule F - Life Insurance

Applicant: Leon D. Black

Name, Address & Telephone # of Insurance Carrier	Policy Number	Date Issued	Beneficiary(ies)	Face Value	Annual Premiums	Cash Surrender Value
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TOTAL: \$ 

Schedule G - Pension / Retirement Funds

Applicant: Leon D. Black

Name Appearing on Account / Fund	Type of Account / Fund	Type of Securities Held by Account / Fund	Name & Address of Employer / Institution	Account / Fund Number	Employee Contributions	Employer Contributions	Current Value
[REDACTED]							

TOTAL: \$ [REDACTED]

Schedule H - Vehicles

Applicant: Leon D. Black

Type of Vehicle	Specify if Owned/Leased	Date of Purchase or Lease Agreement	Model Year	Make & Model of Vehicle	Purchase Price / Cost of Lease	Current Market Value (if Owned)

TOTAL: \$

Schedule I - Other Assets

Applicant: Leon D. Black

Type of Asset	Date of Purchase	Purchase Price	% of Ownership	Current Market Value (of % Owned)	Other Information
[REDACTED]					

TOTAL: [REDACTED]

Schedule J- Accounts Payable

Applicant: Leon D. Black

Name, Address & Telephone
Number of Creditor

Account Number

Date
Incurred

Due
Date

Interest
Rate

Monthly
Payment

Unpaid
Balance



TOTAL: \$ 

Schedule K - Taxes Payable

Applicant: Leon D. Black

Taxing Authority	Nature of Tax	Date Due	Original Obligation	Fines, Penalties & Interest, If Any	Total Amount Due	Other Information
[REDACTED]						

TOTAL \$ [REDACTED]

Schedule L - Notes & Loans Payables

Applicant: Leon D. Black

Name, Address & Telephone Number of Creditor / Account #	Date Incurred	Original Amount	Unpaid Balance	Payment Amount / Period	Interest Rate	Maturity Date	Purpose	Collateral
[REDACTED]								

TOTAL \$ [REDACTED]

Schedule M - Mortgages / Liens Payable on Real Estate

Applicant: Leon D. Black

Name, Address & Telephone Number of Creditor / Account #	Date Incurred	Original Amount	Monthly Payment	Unpaid Balance	Interest Rate	Maturity Date	Description (Address of Real Estate)	Position of Lien / Mortgage
[REDACTED]								

TOTAL \$ [REDACTED]

Schedule N - Other Liabilities

Applicant: Leon D. Black

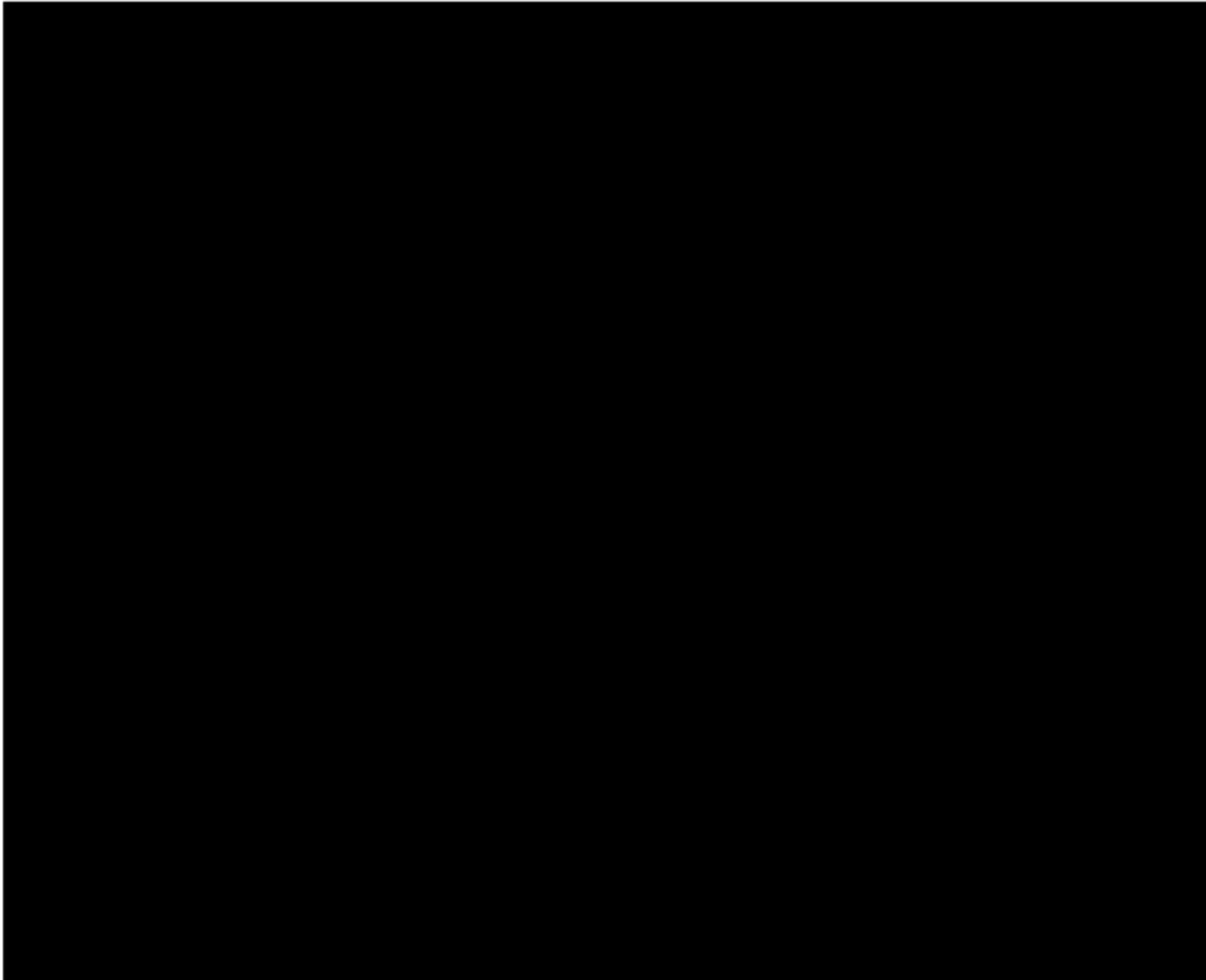
Name, Address & Telephone Number of Parties	Date Incurred	Original Amount	Unpaid Balance	Payment Amount / Period	Interest Rate	Maturity Date	Collateral	Description and/or Purpose of Liability
[REDACTED]								

TOTAL \$ [REDACTED]

Schedule O - Contingent Liabilities

Applicant: Leon D. Black

Name, Address & Telephone Number of Parties	Date Incurred	Original Amount	Unpaid Balance	Payment Amount / Period	Interest Rate	Maturity Date	Collateral	Description and/or Purpose of Liability
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TOTAL 