

From: [REDACTED]

To: Jeffrey Epstein <jeevacation@gmail.com>

Subject: Fwd: Egenesis & Georgarage LLC

Date: Fri, 24 Oct 2014 09:15:38 +0000

Attachments: _32959838v2_Active__ - eGenesis_Convertible_Bridge_Notes_20141021_(1).docx

Begin forwarded message:

From: george church <g[REDACTED]>

Subject: Egenesis & Georgarage LLC

Date: October 23, 2014 at 9:43:38 PM EDT

To: [REDACTED]

Cc: Luhan Yang <l[REDACTED]>

Dear Jeffery,

It was nice talking with you on the phone yesterday. I look forward to discussing with you about the business at eGenesis, in which we deliver human transplantable organ by engineering animals.

To follow up our last proposal of convertible note, I attached our proposed term sheet in which we offer 15% discount rate and 8% interest rate for \$1.5 million investment as convertible note.

Alternatively, if you wish, we propose the company pre-money evaluation of \$15 million and offer you 9.09% eGenesis preferred share with your \$1.5 million investment.

I look forward to your feedback and I am happy to discuss with you in person.

Best,
Luhan

From: [REDACTED]

Date: Tuesday, October 21, 2014 at 1:45 PM

To: george church <g[REDACTED]>, James Clement <cl[REDACTED]>, Luhan Yang <l[REDACTED]>

<[REDACTED]>

Cc: Meghan Radden <r[REDACTED]>

Subject: Conf. Call NOW or in 2 hours!