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To: jeevacation@gmail.com

Cc: [REDACTED], Vahe Stepanian <[REDACTED]>, Paul Morris
<[REDACTED]>

Subject: Confirmation of Voluntary Corp Action [C]

Date: Tue, 19 Nov 2013 21:07:02 +0000

Inline-Images: unnamed; unnamed(1)

Classification: Confidential

Hi Jeffrey - You own 1mm face of Headwaters 7.625% '19, in Southern Financial at 102.79 (trading ~106.0 presently). These are sr. secured bonds (2nd lein) and there is a pending voluntary corporate action - amendment to indenture . For consent, the issuer is paying \$15/bond. Official, full details were provided to you from the information agent (please do refer back to those).

I did speak with Harry on this. Just confirming your election to consent and receive the consent payment.

Thank You,
Tazia



Tazia Smith
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Passion to Perform

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