

From: US GIO <us.gio@jpmorgan.com>

To: Undisclosed recipients;;

Subject: J.P. Morgan KKR Asian Fund II - Prospective Investor Call & Webinar - November 8, 2012, 11:00am NY / 4:00pm London

Date: Thu, 25 Oct 2012 23:10:28 +0000

Attachments: KKR_Asian_Fund_II_Prospective_Investor_Call_Invite_2012.11.08-pdf.zip

J.P. Morgan invites you to participate in a prospective investor conference call for

KKR Asian II, L.P.

Established in 1976, Kohlberg Kravis Roberts & Co. ("KKR" or the "Firm") has built a reputation for pioneering the leverage buyout industry and remains today one of the world's largest and most successful investment management firms. The Firm has a demonstrated history of success, having invested \$54 billion of equity across 16 prior private equity funds, which together have generated a 26% gross and 19% net annualized return for investors¹. KKR has a deep and accomplished team with over 250 investment, advisory and business operations professionals in offices around the world.

Looking across today's investment landscape, KKR believes that Asia contains favorable macroeconomic dynamics, and is becoming an attractive region for private equity investing. Yet while Asia is rapidly becoming an important private equity market, the amount of private equity investment to date relative to GDP remains small compared to that of the United States and Europe.

Since 2005, KKR has committed \$5 billion across 28 Asian transactions, delivering a 17% net composite IRR which outperforms the MSCI Asia Pacific Index by 15%². KKR's second Asian-focused fund, KKR Asian II, L.P. will continue the Firm's pan-Asian investment strategy, which seeks to take advantage of the market opportunity by investing in large, industry-leading businesses in Asia.

Featuring

Joe Bae

Member and Managing Partner of KKR Asia

Date: Thursday, November 8th, 2012

Time: 11:00am NY / 4:00pm London

Call-in Numbers:

Within the U.S.: 866-256-4684

Outside the U.S.: +1-706-634-5299

Hong Kong: 800-966-253

Singapore: 800-101-1512

Passcode: KKR

To view the slides associated with this presentation, copy and paste the following URL into your internet browser:

http://us.reg.meeting-stream.com/JPMorgan_110812

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The Conference Call will be replayed through December 20th, 2012

Within the U.S.: 855-859-2056

Outside the U.S.: +1-404-537-3406

Hong Kong: 800-930-800

Singapore: 800-101-1464

Passcode: 55359357

Please contact your J.P. Morgan representative if you have any questions.

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Private investments are subject to special risks and individuals must meet specific suitability standards before investing. This information does not constitute an offer to sell or a solicitation of an offer to buy the interests of KKR Asian II, L.P. No offering of interests of the Fund may be made by any literature, advertising or document in whatever form other than the confidential private placement memorandum. As a reminder, hedge funds (or funds of hedge funds), private equity funds, real estate funds and the like: Often engage in leveraging and other speculative investment practices that may increase the risk of investment loss; Can be highly illiquid; Are not required to provide periodic pricing or valuation information to investors; May involve complex tax structures and delays in distributing important tax information; Are not subject to the same regulatory requirements as mutual funds; and often charge high fees. Further, any number of conflicts of interest may exist in the context of the management and/or operation of any such fund. For complete information, please refer to the applicable offering memorandum. Securities are made available through J.P. Morgan Securities LLC, Member FINRA, NYSE and SIPC, and its broker-dealer affiliates.

1Source: KKR as of June 30, 2012.

2Source: KKR as of June 30, 2012. Relates to the composite performance of all Asian investments across various funds. Indices are shown for comparison purposes only and are unlevered. It is not possible to invest directly in an index.

Investment Products: -Not FDIC Insured -No Bank Guarantee -May Lose Value

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