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To: Undisclosed recipients,;

Subject: Global Conference Call: Scenarios on US Fiscal Cliff & Asset Strategies : Tues, 8/7, 9amET

Date: Mon, 30 Jul 2012 20:58:49 +0000

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Headline:	Global CC: Scenarios on US Fiscal Cliff & Asset Strategies : Tues, 8/7, 9amET
Author(s):	Thomas J Lee, CFA , Katherine C Khor , Michael Feroli , Srin Ramaswamy , John Normand , Colin P. Fenton
Abstract:	<ul style="list-style-type: none">Investors appear paralyzed by the pending US fiscal cliff, understandable given both (i) enormous stakes (up to 5% of GDP or more) and (ii) uncertainty around timing of visibility. Our previous stance has been that the fiscal cliff is not relevant until late 2012/early 2013, but as we move through the second half of 2012, it matters.Please join us for a conference call to discuss what we view as the likely scenarios (around the fiscal cliff) and their assigned probabilities: that is, election outcomes and their effect on timeline.We have assembled our global asset strategists (Economics, Fixed Income, Foreign Exchange, Commodities and Equities) to discuss the implications for the respective financial markets under each scenario.Obviously, the global implications are enormous and can really only be properly analyzed from a multi-asset class view. It should be a very useful discussion.Hosted By:Thomas J. Lee, Chief U.S. Equity StrategistAlso participating:Tom Block, founder Tom Block Consults and former Head of Government Relations for J.P. Morgan Chase(bio attached);Michael Feroli, Chief U.S. Economist;Srin Ramaswamy, Head of US Liquid Markets Strategy;John Normand, Head of Global FX Strategy;Colin Fenton, Chief Commodities Strategist.Details and specifics:Tuesday, August 7th, at 9:00am ETDIAL-IN: 800-857-9651 (US); +1-312-470-7357 (outside US); Passcode: STRATEGYReplay Through 8/14: 800-568-5428 (US); +1-402-344-6795 (outside US); Passcode: 8426. Replay available approximately one hour after the call ends.International Dial-in Details are available below:International Dial-ins:
Link:	https://mm.jpmorgan.com/PubServlet?action=email&doc=GPS-907825-0.pdf

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