

From: "Martin B. O'Connor II" [REDACTED]

To: jeffrey E. <jeevacation@gmail.com>

CC: Peggy Siegal [REDACTED]

Subject: Fwd: Siegal Draft Settlement Agreement

Date: Fri, 23 Jan 2015 22:05:25 +0000

Attachments: ATT00001.htm; SiegalSettlementAgreementRedline.pdf; ATT00002.htm

For your information
M

Sent from my iPhone

Begin forwarded message:

From: [REDACTED]
Date: January 23, 2015 at 4:52:39 PM EST
To: [REDACTED]
Cc: [REDACTED]
Subject: Siegal Draft Settlement Agreement

Jamie

The statement is not sufficient. The trustee had a duty to distribute equally and timely. The trustee failed. The risk of loss does not fall on the beneficiary and I am sure that the trustee took the benefit of the gains as well as the use of the money.

I have attached a redline of our last agreement with changes to reflect that the 426 was paid in full which we expect to occur shortly. Martin has not reviewed this revision and the client has not approved the discrepancy in the numbers that you and Martin have discussed. However for the purpose of moving this to a conclusion please review.

Thank you.

Jim

James R. George
Shareholder

[REDACTED]