

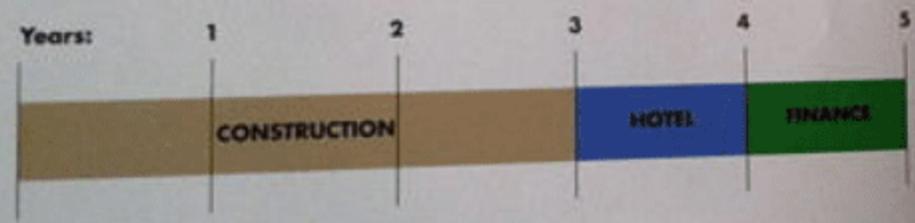
5-YEAR RETURN OF EB-5 INVESTMENT

PROJECT: Times Square Hotel will be a new 38-story, 217,579 Gross Square Feet with 440 micro luxury guestrooms and 38 extended stay hotel units.

- AMENITIES:**
- Restaurant
 - Indoor Meeting Space
 - Outdoor Lounge
 - Meeting Space
 - Fitness Lounge
 - Pool
 - Lobby Bar / SkyBar Lounge
 - Retail Space: 27,274 Square Feet (Ground, 2nd and Lower Level)

LOCATION: Corner of 42nd Street and 9th Avenue in Manhattan, New York

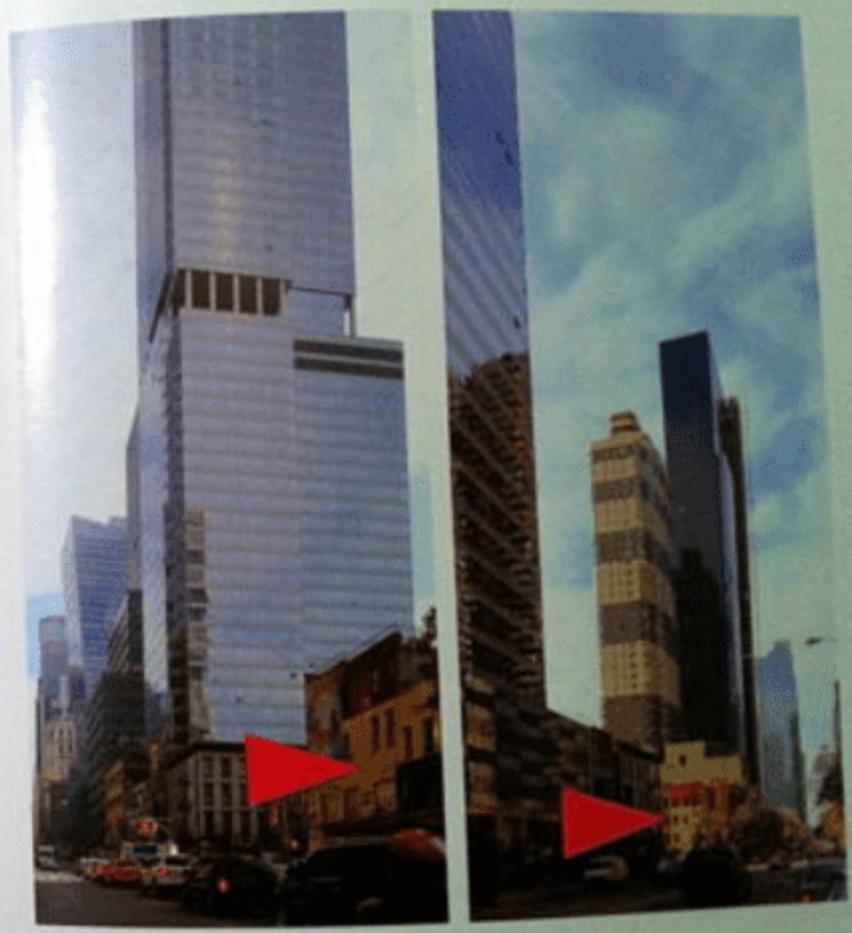
5-YEAR EB-5 INVESTMENT RETURN SCHEDULE



Construction time:	3 years
Stabilize Hotel business:	1 year
Finance Hotel:	1 year
Return Time of EB-5 Investment:	5 years

TIMES SQUARE HOTEL SITE

Times Square Hotel Project is located in the busy tourist area of Times Square in Manhattan, New York City



Times Square Hotel Eastside View

Times Square Hotel Westside View