

SUMMARY



NEW YORK CITY

- Located in Times Square on 42nd Street, one of the premier hotel locations in New York City
- Within blocks from Broadway shows, high-end shopping, restaurants, the Port Authority Bus Terminal, and 12 different subway lines
- Close to popular attractions such as Rockefeller Center, Radio City Music Hall, the Empire State Building, and Madison Square Garden



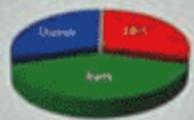
EXPERIENCED TEAM

- Partners have owned and developed a substantial number of large residential and commercial real estate properties in New York City
- Over 50 years of real estate experience, with history of over 110 buildings and 6,000 apartments under ownership or management.
- Constructed over one million square feet of residential space at a total cost of over \$400 million



LUXURY HOTEL

- Rooms have an excellent view of the Manhattan skyline
- 27,274 SF of hotel amenities, including Lobby Box, Sky Bar, Fitness Lounge and Pool
- 32" flat screen TV and complimentary wireless Internet in each room
- Compact & modern rooms
- Micro-luxury concept is affordable, luxurious, and efficient



\$75M OWNER CASH INVESTMENT

- Owners have invested \$75 million into the Times Square Hotel
- Owners and EB-5 Investors contribute equal investment funds



5-YEAR EB-5 INVESTMENT RETURN SCHEDULE

- Construction time for the Times Square Hotel is 3 years
- Stabilize Hotel business is 1 year
- Finance Hotel is 1 year
- Return Time of EB-5 Investment is 5 years

CONTACT US



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