

■. Morgan invites you to participate in a prospective investor conference call for

■. Morgan Digital Growth Fund ■.

The ■. Morgan Digital Growth Fund ■. (the "Fund") is a private investment fund managed and advised by ■. Morgan Investment Management Inc. acting through its Private Equity Group (the "PEG"), that will seek to make 4 to 6 direct or indirect investments in private emerging technology companies. The PEG is comprised of investment professionals with extensive private equity and venture capital knowledge and experience, several of whom have been active in the private equity market since 1985. The PEG intends to build a portfolio of direct or indirect investments in private emerging technology companies, with an anticipated focus on companies within the social networking and broader global internet sector.

Featuring

Larry Unrein,
Managing Director and Head of the Private Equity Group,
■. Morgan Investment Management Inc.

Date: Wednesday, February 2nd, 2011

Time: 11:00am NY / 4:00pm London

Please note, a signed confidentiality agreement (available in connection with the Executive Summary) is required to participate in the investor call and webcast.

Call-in Numbers:

Within the U.S.: 866-256-4684

Outside the U.S.: +1-706-634-5299

Hong Kong: 800-966-253

Singapore: 800-101-1512

Passcode: GROWTH

To access the webcast, copy and paste the following URL into your internet browser:

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The event password for the webcast will be provided to you upon registration. To that end, please dial into the call 20 minutes prior to start to allow for operator-assisted access.

For confidentiality purposes, a replay will not be available.

Please contact your ■. Morgan representative if you have any questions.

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Investment Products:

-Not FDIC Insured

-No Bank Guarantee

-May Lose Value