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May __, 2012

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

New York State Division of
Criminal Justice Services – SOR
4 Tower Place
Albany, NY 12203-3764

Re: Mr. Jeffrey Epstein - Offender ID 33216

Ladies and Gentlemen:

In connection with the registration of Mr. Jeffrey Epstein, Offender ID 33216, as a sex offender in the State of New York, Mr. Epstein most recently submitted to your office on April 19, 2012, as an attachment to his Sex Offender Registry Annual Address Verification Form, a list of aircraft owned or used by Mr. Epstein. Included on that list of aircraft was a Bell 407 helicopter, U.S. Registration No. N491GM. This is to advise you that this aircraft was sold on April 30, 2012 to an unrelated third party, and is no longer in use by Mr. Epstein.

This is to further advise you that U.S. Registration No. for the Bell 430 helicopter which is also included on that list of aircraft is being changed from N901RL to N331JE.

Consistent with your previous instructions, Mr. Epstein has signed and dated this letter in the space provided below to confirm the sale of the Bell 407 helicopter on April 30, 2012 and the change of the U.S. Registration No. of the Bell 430 helicopter as provided above.

If you require any further information, please feel free to call me at my office on my direct dial telephone number [REDACTED] or on my mobile telephone number, [REDACTED]

Respectfully,

Darren Indyke

CONFIRMED:

Jeffrey Epstein

Dated: _____