

From: US GIO [REDACTED]

To: Undisclosed recipients;;

Subject: DoubleLine - Prospective Investor Call & Webcast - June 27, 2012, 11:00am NY / 4:00pm London

Date: Tue, 26 Jun 2012 19:45:47 +0000

Importance: high

Attachments: DoubleLine_Prospective_Investor_Call_Invite_2012.06.27.pdf

J.P. Morgan invites you to participate in a prospective investor conference call for the

DoubleLine Leveraged Fund

Founded in 2009 by Jeffrey Gundlach and Philip Barach, DoubleLine Capital LP (the "Firm") is an investment management firm that specializes in fixed income investing. With 65 employees, including 33 investment professionals, the Firm has over \$30 billion in assets invested across core fixed income, RMBS, CMBS, emerging markets, multi-asset growth and opportunistic income.¹

¹ Source: DoubleLine, as of March 31, 2012.

DoubleLine Leveraged Fund, LP and DoubleLine Leveraged Fund Ltd (together, the "Fund") were created in June 2012 exclusively for J.P. Morgan clients and seek to enhance returns by exploiting inefficiencies within subsectors of the fixed income market while maintaining active risk management constraints.

The Fund seeks to achieve positive absolute returns over time by investing: primarily in U.S. and non-U.S. Residential Mortgage-Backed Securities ("RMBS"), and to some extent, Commercial Mortgage-Backed Securities ("CMBS") and related investment opportunities.

Featuring

Jeffrey Gundlach,

Chief Executive Officer & Chief Investment Officer, DoubleLine Capital LP

Date: Wednesday, June 27th, 2012

Time: 11:00am NY / 4:00pm London

Call-in Numbers:

Within the U.S.: 866-256-4684

Outside the U.S.: +1-706-634-5299

Hong Kong: 800-966-253

Singapore: 800-101-1512

Passcode: RMBS

To view the slides associated with this presentation, copy and paste the following URL into your internet browser:

<https://jpmorganconferencecall.webex.com>

Event password: rmbs

The Conference Call will be replayed through August 31st, 2012

Within the U.S.: 855-859-2056

Outside the U.S.: +1-404-537-3406

Hong Kong: 800-930-800

Singapore: 800-101-1464

Passcode: 94421388

Please contact your J.P. Morgan representative if you have any questions.

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Private investments are subject to special risks and individuals must meet specific suitability standards before investing.

*This information does not constitute an offer to sell or a solicitation of an offer to buy the interests of the DoubleLine Leveraged Fund. No offering of interests of the Fund may be made by any literature, advertising or document in whatever form other than the confidential private placement memorandum. As a reminder, hedge funds (or funds of hedge funds), private equity funds, real estate funds and the like: Often engage in leveraging and other speculative investment practices that may increase the risk of investment loss; Can be highly illiquid; Are not required to provide periodic pricing or valuation information to investors; May involve complex tax structures and delays in distributing important tax information; Are not subject to the same regulatory requirements as mutual funds; and often charge high fees. Further, any number of conflicts of interest may exist in the context of the management and/or operation of any such fund. For complete information, please refer to the applicable offering memorandum. Securities are made available through J.P. Morgan Securities LLC, Member FINRA, NYSE and SIPC, and its broker-dealer affiliates. Please see offering memorandum for further performance details. **Past performance is not indicative of future returns.***

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