

From: US GIO <[REDACTED]>

To: Undisclosed recipients;

Subject: GSO Capital Solutions Fund II - 1st Prospective Investor Call & Webinar - July 16, 2012, 11:30am NY / 4:30pm London

Date: Mon, 16 Jul 2012 13:09:32 +0000

Attachments: GSO_II_Prospective_Investor_Call_Invite_FINAL_2012.07.16.pdf

J.P. Morgan invites you to participate in a prospective investor conference call for

GSO Capital Solutions Fund II

Private credit remains a high conviction view of JPMorgan Global Wealth Management, based on potential above-average risk-adjusted rates of return. This opportunity set is expected to be driven by a fundamental scarcity of debt capital and looming debt maturities over the coming years.

GSO Capital Partners LP ("GSO" or the "Firm") is a specialized credit manager founded in 2005 by Bennett Goodman, Tripp Smith and Doug Ostrover. The Firm manages \$49 billion across a variety of credit funds and has invested \$3 billion in GSO Capital Solutions Fund I across 26 investments. GSO benefits from a seasoned team of approximately 230 professionals in New York, London and Houston. The Firm's senior investment professionals have significant leveraged finance and credit investment experience. In 2008, GSO was acquired by The Blackstone Group LP ("Blackstone"), at which point Blackstone merged its own credit operations into GSO. As a result, GSO is able to leverage Blackstone resources and will generally have access to the Blackstone private equity team and its industry expertise.

GSO Capital Solutions Fund II (the "Fund") will seek to achieve attractive returns through providing "rescue" financing to companies unable to access traditional sources of capital. In particular, the Fund will focus on providing infusions to solve financial problems for strong companies with weak balance sheets in both the U.S. and Europe.

Featuring

**Bennett J. Goodman, Founder and Senior Managing Director
and
David Posnick, Senior Managing Director**

Date: Monday, July 16, 2012

Time: 11:30am NY / 4:30pm London

Call-in Numbers:

Within the U.S.: 866-256-4684

Outside the U.S.: +1-706-634-5299

Hong Kong: 800-966-253

Singapore: 800-101-1512

Passcode: GSO

To view the slides associated with this presentation, copy and paste the following URL into your internet browser:

<https://jpmorganconferencecall.webex.com>

Event password: gso

The Conference Call will be replayed through August 16th, 2012

Within the U.S.: 855-859-2056

Outside the U.S.: +1-404-537-3406

Hong Kong: 800-930-800

Singapore: 800-101-1464

Passcode: 95352894

Please contact us if you have any questions.

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Private investments are subject to special risks and individuals must meet specific suitability standards before investing. This information does not constitute an offer to sell or a solicitation of an offer to buy the interests of the GSO Capital Solutions Fund II. No offering of interests of the Fund may be made by any literature, advertising or document in whatever form other than the confidential private placement memorandum. As a reminder, hedge funds (or funds of hedge funds), private equity funds, real estate funds and the like: Often engage in leveraging and other speculative investment practices that may increase the risk of investment loss; Can be highly illiquid; Are not required to provide periodic pricing or valuation information to investors; May involve complex tax structures and delays in distributing important tax information; Are not subject to the same regulatory requirements as mutual funds; and often charge high fees. Further, any number of conflicts of interest may exist in the context of the management and/or operation of any such fund. For complete information, please refer to the applicable offering memorandum. Securities are made available through J.P. Morgan Securities LLC, Member FINRA, NYSE and SIPC, and its broker-dealer affiliates.

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