

From: US GIO <[REDACTED]>

To: Undisclosed recipients;

Subject: J.P. Morgan Silver Lake Partners IV - 1st Prospective Investor Call & Webinar - October 4, 2012, 11:00am NY / 4:00pm London

Date: Fri, 14 Sep 2012 20:13:55 +0000

Attachments: Silver_Lake_IV_Prospective_Investor_Call_Invite_2012.10.04_(11am_EST).pdf

J.P. Morgan invites you to participate in a prospective investor conference call for

Silver Lake Partners IV, L.P.

The technology and tech-enabled sectors represent an \$8 trillion market experiencing exceptional growth and continuous innovation. This sector is a significant economic contributor, making up 32% of S&P 500 market capitalization and 24% of S&P 500 revenues. Within the private equity space, this market is underpenetrated with the technology sector representing only 13% of private equity deal volume.

Silver Lake Partners ("SLP") was founded in 1999 and is a pioneer and market leader in technology and tech-enabled private equity investing. SLP has approximately \$12 billion in assets under management and employs 70 investment and value creation professionals, and its senior leadership has an average of approximately 20 years experience.

Silver Lake's fourth fund, Silver Lake Partners IV, L.P. ("Fund IV"), will continue the Firm's strategy of investing in high growth technology and tech-enabled businesses. Fund IV is targeting \$7.5 billion in commitments and expects to focus on companies with at least \$500 million in enterprise value. SLP seeks to construct a diversified portfolio of investments that include companies with exceptional growth potential at compelling valuation levels and market-leading companies with value creation opportunities. Silver Lake believes that its deep understanding of technology companies and financial expertise enable it to tailor investment structures to meet the business needs of the target company and optimize risk-reward dynamics.

Featuring

Jim Davidson, Managing Partner and Managing Director of Silver Lake

Date: Thursday, October 4, 2012

Time: 11:00am NY / 4:00pm London

Call-in Numbers:

Within the U.S.: 866-256-4684

Outside the U.S.: +1-706-634-5299

Hong Kong: 800-966-253

Singapore: 800-101-1512

Passcode: SILVERLAKE

To view the slides associated with this presentation, copy and paste the following URL into your internet browser:

<https://jpmorganconferencecall.webex.com>

Event password: silverlake

The Conference Call will be replayed through November 4, 2012

Within the U.S.: 855-859-2056

Outside the U.S.: +1-404-537-3406
Hong Kong: 800-930-800
Singapore: 800-101-1464
Passcode: 28598299

Please contact your J.P. Morgan representative if you have any questions.

This invitation is confidential and intended solely for the use of J.P. Morgan professionals and the clients/prospects to whom it has been delivered. It is not to be reproduced or distributed to any other person except to the client's professional advisors.

Private investments are subject to special risks and individuals must meet specific suitability standards before investing. This information does not constitute an offer to sell or a solicitation of an offer to buy the interests of Silver Lake Partners IV, L.P. No offering of interests of the Fund may be made by any literature, advertising or document in whatever form other than the confidential private placement memorandum. As a reminder, hedge funds (or funds of hedge funds), private equity funds, real estate funds and the like: Often engage in leveraging and other speculative investment practices that may increase the risk of investment loss; Can be highly illiquid; Are not required to provide periodic pricing or valuation information to investors; May involve complex tax structures and delays in distributing important tax information; Are not subject to the same regulatory requirements as mutual funds; and often charge high fees. Further, any number of conflicts of interest may exist in the context of the management and/or operation of any such fund. For complete information, please refer to the applicable offering memorandum. Securities are made available through J.P. Morgan Securities LLC, Member FINRA, NYSE and SIPC, and its broker-dealer affiliates.

Investment Products: -Not FDIC Insured -No Bank Guarantee -May Lose Value

This email is confidential and subject to important disclaimers and conditions including on offers for the purchase or sale of securities, accuracy and completeness of information, viruses, confidentiality, legal privilege, and legal entity disclaimers, available at <http://www.jpmorgan.com/pages/disclosures/email>.