

this Offer in its entirety, and, if there should be any conflicts between the provisions of the Purchase Agreement and this Offer, the provisions of the Purchase Agreement shall control for all purposes. If the parties fail to enter into the Purchase Agreement by March 21, 2014, then, unless the parties agree in writing to extend the date for execution, the Escrow Agent shall, within one (1) business day after March 21, 2014, return the Deposit to Buyer, and neither Seller nor Buyer shall have any further liability to the other party.

Governing Law: The Offer and the Purchase Agreement shall be governed, interpreted and construed in accordance with the laws of the State of Delaware.

With Best Regards:

Accepted:

AL Research & Development, Inc.



Ricardo Leonardo
Title: CEO
Date: March 8, 2014

Darren K. Indyke
Title: Agent for Seller
Date: March , 2014

