

From: Tazia Smith <[REDACTED]>
To: "jeffrey epstein" <jeevacation@gmail.com>
Cc: "richardkahn12" <[REDACTED]>, "Jean Anne Wiebracht (jeanie)" <[REDACTED]>, Paul Morris <[REDACTED]>, Vahe Stepanian <[REDACTED]>

Subject: Re: 5 US Liquid Stocks (GILD, HCA, CMCSA, FFIV, XOM) [C]

Date: Mon, 10 Mar 2014 14:20:28 +0000

Importance: Normal

Inline-Images: graycol.gif; 09140580.gif; 09826814.gif; 09269571.gif; 09378349.gif; dblink.gif; 09064333.gif; 09424972.gif; 09802086.gif

Classification: Confidential

Good Morning Jeffrey - Just called to follow up on the below. Also, we do have your IMPAC rmbs working at 74 or better.

Be Back,
Tazia

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Tazia Smith
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▼ Tazia Smith

----- Original Message -----

From: Tazia Smith
Sent: 03/07/2014 06:35 PM EST
To: jeevacation@gmail.com
Cc: [REDACTED]; [REDACTED]; Paul Morris; Vinit Sahni; Nav Gupta; Vahe Stepanian
Subject: 5 US Liquid Stocks (GILD, HCA, CMCSA, FFIV, XOM) [C]

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Jeffrey -

Per your request, concentrating on 5 liquid, US equities we really like. Targeting Healthcare, Energy and Tech sectors:

Gilead (GILD)
HCA holdings (HCA)
Comcast (CMCSA)
F5 Networks (FFIV)
Exxon (XOM)

Put \$3mm in each, total \$15mm to work. More detail below.

Have a great weekend,
Tazia

Gilead (GILD) - trades avg 10mm shs/day

Biotech was beat-up today. There is a lot of market chatter on stretched valuations, especially on upcoming IPOs. Understand that you have a bullish outlook on the group. **ADD to your Gilead (GILD)**. After today's trade, you're long 8.1k shares at \$78.90. DB price target \$132 (65% implied upside). Chart below, report from this week defending vs a voluntary recall (392k bottles only) attached.

GILD 1yr Price History



[attachment "GILD - defend 3.6.14.pdf" deleted by Tazia Smith/db/dbcom]

HCA Holdings (HCA) - Trades avg 3mm shs/day

"Best in breed" hospital co; strong operating follow-through in 4Q after a positive preannouncement. DB Price target: \$58 (17% implied upside).

HCA 1yr Price History



[attachment "HCA 2.4.14.pdf" deleted by Tazia Smith/db/dbcom]

Comcast (CMCSA) - trades avg 12mm shs/day

Finalization of TimeWarner Cable acquisition pending. DB price target of \$64 (23% implied upside).

CMCSA 1yr Price History



F5 Networks (FFIV) - Trades ~1.8mm shs/day

Growth in Telco and Next-Gen Security. F5 provides solutions for internet traffic management to the big Telcos. Fundamental tailwinds in demand, and following a 2yr investment. DB just raised price target to \$130 (14% implied upside). Believe momentum in shares continues, reports Q2 on 4/23.

FFIV 1yr Price History



[attachment "FFIV LTE 3.2.14.pdf" deleted by Tazia Smith/db/dbcom]

Exxon(XOM) - Trades 12.7mm shares per day

Like on higher oil and momentum up through \$100 near-term. Note: DB does not cover.

XOM 1yr Price History





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Passion to Perform

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