

[USE LETTERHEAD OF LDB OR FOUNDATION, WHOMEVER IS MAKING GIFT]

December __, 2014

**VIA EMAIL ([REDACTED])
AND FIRST CLASS MAIL**

Ben Goertzel, Vice Chair
Humanity+, Inc.
5042 Wilshire Boulevard
Suite 1433
Los Angeles, CA 90036

Dear Mr. Goertzel:

In appreciation of the important work being done at Humanity+, Inc. ("Humanity+"), particularly in the area of Artificial Intelligence, [I /Leon Black Family Foundation, Inc.] [have/has] wire transferred to Humanity+ a charitable gift in the amount \$300,000 to be applied for the use and benefit of your project seeking to validate an integrated cognitive architecture utilizing intelligence testing with virtual animals. The funds are to be an unrestricted gift in support of this project, and may be applied for any purpose consistent with the project's purposes and objectives, including towards any costs and expenses of the project and the salaries of the project's research staff. In accordance with your request, the funds have been wired to Humanity+'s account at Wells Fargo in accordance with the following wire transfer instructions:

Bank:	Wells Fargo
ABA Routing Number:	121000248
Account Name:	Humanity Plus
Account Number:	9572308337

With best wishes for the future,

Leon D. Black
[IF BEING PAID BY FOUNDATION
THEN INSERT: "President"]