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**Subject:** \*\*\* NEW JOINT BOOKRUN INITIAL PUBLIC OFFERING \*\*\* FCB FINANCIAL HOLDINGS (NYSE: FCB) \*\*\*

**Date:** Tue, 22 Jul 2014 11:40:34 +0000

**Inline-Images:** unnamed; unnamed(1)

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Jeffrey -

This is the IPO of the former-privately-held Bond Street. Prices next Thursday.

TDS

Issuer: FCB Financial Holdings, Inc.

Symbol: FCB

Deal size: 8,715,000 Shares (50% Primary / 50% Secondary) plus 15% greenshoe

Price Range: \$24.00 - \$27.00

Exchange: NYSE

Anticipated pricing: Thursday, July 31st (Post Market Close)

**Roadshow:**

**July 22** – Management Presentations / New York

**July 23** – New York

**July 24** – Boston

**July 25** – Mid – Atlantic (JP)

**July 28** – New York (Group Lunch)

**July 29** – SF / LA (DB / JP)

**July 30** – Chicago (DB)

**July 31** – KC / Texas / Denver (BAML) & Pricing

**BOSTON GROUP LUNCH**

Thursday, July 24, 2014

12:30pm @ Ritz Carlton Boston Common

10 Avery Street

Boston, MA 02111

Room: "Hamilton"

**NY GROUP LUNCH**

Monday, July 28, 2014

12:30pm @ Four Seasons

57 East 57<sup>th</sup> Street

New York, NY 10022

Room: "Salon A&B"

**Bookrunners:**

Deutsche Bank

JPMorgan

BAML

UBS

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site, at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-503-4611 or by mail from Deutsche Bank Securities Inc., 60 Wall Street, New York, New York 10016, or by email at [prospectus.cpdg@db.com](mailto:prospectus.cpdg@db.com)



Tazia Smith

Director | Key Client Partners - US

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