

From: Eileen Alexanderson <[REDACTED]>

To: Jeffrey Epstein <jeevacation@gmail.com>

Subject: Fwd: Artspace Bridge Loan Part II

Date: Sun, 03 Aug 2014 17:57:40 +0000

Attachments: Schedule_of_Lenders_(July_14,_2014).pdf; ATT00001.htm; Exhibit_A_-Artspace_-
_Note_Purchase_Agreement_Final.pdf; ATT00002.htm; Exhibit_B_-Artspace_-
_Form_of_Promissory_Note_Final.pdf; ATT00003.htm; Exhibit_C_Artspace_-
_Security_Agreement_Final.pdf; ATT00004.htm;
artspace_bridge_stockholderconset_6_9_14.doc; ATT00005.htm

Sent from my iPhone

Begin forwarded message:

From: Catherine Levene <[REDACTED]>

Date: August 1, 2014 at 9:47:47 AM EDT

To: Eileen Alexanderson <[REDACTED]>, John Murphy <[REDACTED]>

Cc: "Ronald A. Fleming" <[REDACTED]>

Subject: Artspace Bridge Loan Part II

Eileen and John

Attached please find the communication and documents related to the first part of the bridge loan as well as the schedule of lenders and dates of funding. This was sent to all shareholders between June 9-11th.

We then extended the bridge loan from 500k to \$925k in July as we needed additional funds to continue to payoff liabilities and fund operations through deal close. I will forward the follow up email that was sent to shareholders on July 22nd.

The amount on the balance sheet on July 25th is not fully at the 3x. I will adjust that to reflect the 3x payback. But again, you will not be responsible for repayment of this bridge loan. It will be coming out of the proceeds of the sale.

Look forward to talking at 11am.

Best

Catherine