

BRH CASH FLOWS ACROSS ENTITIES

APOLLO - BRH CASH FLOWS

	11/7/2014	2/7/2015	4/15/2015	4/15/2015	4/15/2015	5/7/2015	8/7/2015	11/7/2015	TOTAL							
	\$ 0.75	\$ 0.73	\$ 0.28		\$ 0.02	\$ 0.43 *	\$ 0.43 *	\$ 0.43 *								
APO DISTRIBUTION	69,537,876	67,683,530				39,404,795	39,404,796	39,404,795	255,435,792							
TRA				\$ 24,470,699					24,470,699							
APO CORP TAX TRUE UP			25,960,806		6,851,795				32,812,601							
									<u>312,719,092</u>							
	11/7/2014	2/7/2015	4/15/2015	4/15/2015	4/15/2015	5/7/2015	8/7/2015	11/7/2015								
BFP DISTRIBUTION																
TO LDB	9,363,841	9,749,354	2,077,309	1,958,074	548,261	5,578,367	5,944,625	4,528,616								
TO GRATS	46,462,355	44,588,141	18,764,471	17,687,420	4,952,478	26,056,476	25,690,219	27,106,227								
TO APO 2	8,726,857	8,494,141	3,258,027	3,071,021	859,886	4,945,219	4,945,219	4,945,219	39,245,588							
TO LDB 2014 LLC	4,984,823	4,851,894	1,861,000	1,754,182	491,171	2,824,733	2,824,733	2,824,733	22,417,269							
GRAT DISTRIBUTION TO LDB	12/3/2014	1/24/2015	3/3/2015			4/24/2015	6/3/2015	7/24/2015	9/3/2015	10/24/2015	12/3/2015					
GRAT 1		16,444,951				20,906,994		4,167,126		1,375,559						
GRAT 2 ET AL	30,376,404		33,264,663				53,710,203		24,314,660		27,106,227					
LDB BY DATE	11/7/2014	1/24/2015	2/7/2015	4/15/2015	4/15/2015	4/15/2015	4/24/2015	5/7/2015	6/3/2015	7/24/2015	8/7/2015	9/3/2015	10/24/2015	11/7/2015	12/3/2015	
	39,740,245	16,444,951	43,014,017	2,077,309	1,958,074	548,261	20,906,994	5,578,367	53,710,203	4,167,126	5,944,625	24,314,660	1,375,559	4,528,616	27,106,227	<u>251,415,234</u>
	Q4 '14	39,740,245	Q1 '15	59,458,968												313,078,090
			Q2 '15	84,779,207												
			Q3 '15	34,426,411												
			Q4 '15	33,010,402												
				<u>211,674,989</u>												

* FULL YEAR ESTIMATE 1.72