

**From:** "Peter L. Corsell" [REDACTED]

**To:** Jeffrey Epstein [REDACTED]

**Subject:** Fwd: inStream Materials

**Date:** Sat, 18 Apr 2015 17:07:51 +0000

**Attachments:** Buckingham-BAM\_announces\_selection\_of\_inStream\_-\_logo.pdf; inStream\_-\_WSJ-Advisor\_Perspectives-Bob\_Veres\_Article.pdf; RIABiz\_-\_inStream-BAM\_Article\_-\_11-18-14.pdf

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Please see below and attached media info on inStream...

Begin forwarded message:

**Date:** February 7, 2015 at 12:44:37 PM EST

**Subject:** inStream Materials for Milton Berlinski

**From:** John Wotowicz

**To:** Peter Corsell

Peter,

Attached are a set of materials for you to pass along to Milton Berlinski.

I am also passing along the following links to articles about this past week's announcement of Fidelity's acquisition of inStream competitor eMoney for a rumored \$270 million. This transaction has obviously energized the strategic environment around planning-centric advisor technology platforms and has also created new client acquisition opportunities for inStream as many of eMoney's existing clients are uncomfortable with Fidelity's ownership.

<http://www.investmentnews.com/article/20150202/FREE/150139997/exclusive-fidelity-to-acquire-emoney-advisor-in-major-adviser-tech>

<http://www.investmentnews.com/article/20150202/FREE/150209994>

Let me know if you need anything else.

All the best,

John

John S. Wotowicz  
Chairman & Chief Executive Officer



