

From: Eileen Alexanderson [REDACTED]

To: Jeffrey Epstein [REDACTED]

Subject: Fwd: ArtSpace

Date: Mon, 11 Aug 2014 01:18:16 +0000

Attachments: 9538713_5.DOC; ATT00001.htm; Change-Pro_Redline_-_9538713-v4_and_9538713-v5.pdf; ATT00002.htm

last draft is attached. I had further back and forth on Saturday. I let Leon know via text on Saturday evening that we have an agreement to buy assets and cap the liabilities we will cover on day 1 at \$500k which are composed of commissions and current liabilities. Liabilities over this amount will be paid by ArtSpace before Pfd B investors receive distributions. The document will be cleaned up in the morn. I will send final to you before it is signed.

Sent from my iPhone

Begin forwarded message:

From: "Lakhdhir, David K" [REDACTED]

To: [REDACTED] "Addonizio, Tarmi"

Cc: "Eileen Alexanderson" [REDACTED] "Keith Fox" [REDACTED] "Richard Joslin" [REDACTED] "Okun, Brad R" [REDACTED] "Larsen, Sonia" [REDACTED]

[REDACTED], "Galluccio, Lisa" [REDACTED]

Subject: ArtSpace

Attached is a revised and hopefully near final asset purchase agreement. I have also attached a redline against what I believe was the last draft sent to you.

As you will see (we have highlighted missing data in yellow), this is missing, most importantly: (1) a list of commissions outstanding, which needs to be added to page 30, and (2) the debt pay-off amounts. The list of Assumed Contracts also needs to be reviewed by Catherine, as you told me this morning there are some items on there that should not be assumed.

There are some formatting glitches in this document, which I have asked be fixed. A revised version will be circulated shortly.

David K. Lakhdhir | Partner
Paul, Weiss, Rifkind, Wharton & Garrison LLP
Alder Castle, 10 Noble Street | London EC2V 7JU, U.K.
[REDACTED] (Direct Phone) | [REDACTED] Direct Fax)

www.paulweiss.com <<http://www.paulweiss.com>>

This message is intended only for the use of the Addressee and may contain information that is privileged and confidential. If you are not the intended recipient, you are hereby notified that any dissemination of this communication is strictly prohibited. If you have received this communication in error, please erase all copies of the message and its attachments and notify us immediately.