

Tax History Report
 ▶ Keep for your records

2014

Name(s) Shown on Return

	Five Year Tax History:				
	2010	2011	2012	2013	2014
Filing status					
Total income					
Adjustments to income					
Adjusted gross income					
Tax expense					
Interest expense . . .					
Contributions					
Miscellaneous deductions					
Other Itemized Deductions					
Total itemized/standard deduction . .					
Exemption amount . .					
Taxable income					
Tax					
Alternative min tax . .					
Total credits					
Other taxes					
Payments					
Form 2210 penalty . .					
Amount owed					
Applied to next year's estimated tax .					
Refund					
Effective tax rate % . .					
**Tax bracket %					
Preparation fee					

**Tax bracket % is based on Taxable income.