

Part II - Adjustment to Net Earnings Used for Maximum Deductible Contribution Calculation

1 a		
b	.....
c	.....
	

Part III - Detail of Maximum Allowable Deduction Calculation for Money Purchase, Profit Sharing, SEP and Individual 401(k) Plans

Rate:

A	.....
B	.....
C	.....

Steps:

1 a	.....
b	.....
c	.....
2 a	.....
b	.....
c	.....
3	.....
4	.....
5	.....
6	.....
7 smaller	.....
8	.....

Note: The program will automatically calculate the allowable elective deferrals to your Individual 401(k) if you have any entries in Part I, line 6.

9 Allowable	.....
10	.....
11	.....
12	.....
13 smallest	.....
14	.....
15 smaller	.....

Note: If you are 50 or over, the program will automatically calculate the maximum allowable catch-up contribution to your Individual 401(k) if you have any entries in Part I, lines 6 and 7.

16	.....
17 Allowable	.....
18 smaller	.....
19		
20	.....
21 maximum deductible contribution for MP, PS, SEP & Individual 401(k) Plans		

Part IV - Detail of Maximum Allowable Deduction Calculation for SIMPLE Plans

1			
	_____	_____
2		_____	_____
3	Maximum allowable deduction for SIMPLE Plans	_____	_____

Part V - Maximum Keogh/SEP/SIMPLE/401(k) Deductible Contribution

1	Total maximum allowable deduction.		
	_____	_____
2		_____	_____

