

Name(s) Shown on Return _____

Social Security Number _____

| | | | |
|-----------|--|-----------|-------------------------|
| 1 | Enter the amount from Form 1040, line 43 | 1 | _____ |
| 2 | Enter the amount from Form 1040, line 9b | 2 | _____ |
| 3 | Are you filing Schedule D? | | |
| | <input type="checkbox"/> Yes. Enter the smaller of line 15 or 16 of Schedule D. If either line 15 or 16 is blank or loss, enter -0- | 3 | _____ |
| | <input type="checkbox"/> No. Enter the amount from Form 1040, line 13. | | |
| 4 | Add lines 2 and 3 | 4 | _____ |
| 5 | If filing Form 4952 (used to figure investment interest expense deduction), enter any amount from line 4g of that form. Otherwise, enter -0-. | 5 | _____ |
| 6 | Subtract line 5 from line 4. If zero or less, enter -0- | 6 | _____ |
| 7 | Subtract line 6 from line 1. If zero or less, enter -0- | 7 | _____ |
| 8 | Enter: \$36,900 if single or married filing separately, \$73,800 if married filing jointly or qualifying widow(er), \$49,400 if head of household. | 8 | _____ |
| 9 | Enter the smaller of line 1 or line 8 | 9 | _____ |
| 10 | Enter the smaller of line 7 or line 9 | 10 | _____ |
| 11 | Subtract line 10 from line 9 (this amount taxed at 0%) | 11 | _____ |
| 12 | Enter the smaller of line 1 or line 6 | 12 | _____ |
| 13 | Enter the amount from line 11 | 13 | _____ |
| 14 | Subtract line 13 from line 12. | 14 | _____ |
| 15 | Enter: \$406,750 if single, \$228,800 if married filing separately, \$457,600 if married filing jointly or qualifying widow(er), \$432,200 if head of household. | 15 | _____ _____ _____ |
| 16 | Enter the smaller of line 1 or line 15 | 16 | _____ |
| 17 | Add lines 7 and 11 | 17 | _____ |
| 18 | Subtract line 17 from line 16. If zero or less, enter -0- | 18 | _____ |
| 19 | Enter the smaller of line 14 or line 18 | 19 | _____ |
| 20 | Multiply line 19 by 15% (.15) | 20 | _____ |
| 21 | Add lines 11 and 19 | 21 | _____ |
| 22 | Subtract line 21 from line 12 | 22 | _____ |
| 23 | Multiply line 22 by 20% (.20) | 23 | _____ |
| 24 | Figure the tax on the amount on line 7. If the amount on line 7 is less than \$100,000, use the Tax Table to figure the tax. If the amount on line 7 is \$100,000 or more, use the Tax Computation Worksheet. | 24 | _____ |
| 25 | Add lines 20, 23, and 24 | 25 | _____ |
| 26 | Figure the tax on the amount on line 1. If the amount on line 1 is less than \$100,000, use the Tax Table to figure this tax. If the amount on line 1 is \$100,000 or more, use the Tax Computation Worksheet. | 26 | _____ |
| 27 | Tax on all taxable income. Enter the smaller of line 25 or line 26 here and on Form 1040, line 44. | 27 | _____ |