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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF FLORIDA
MIAMI DIVISION
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In re: Chapter 11 Cases
MAGUIRE GROUP HOLDINGS, INC., Case No. 11-39347-BKC-RAM
*et al.*¹ (Jointly Administered)
Debtors.

**NOTICE OF ENTRY OF ORDER CONFIRMING PLAN PROPONENTS'
THIRD AMENDED PLAN OF REORGANIZATION UNDER CHAPTER 11
OF THE BANKRUPTCY CODE, DATED APRIL 12, 2012, AS AMENDED**

TO ALL CREDITORS, INTEREST HOLDERS, AND PARTIES IN INTEREST:

PLEASE TAKE NOTICE that an order [ECF No. 701] (the "Confirmation Order") confirming the *Plan Proponents' Third Amended Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [ECF No. 300] ((as amended [ECF No. 699], the "Plan") was entered in the above-captioned cases by the Honorable Robert A. Mark, United States Bankruptcy Judge, and docketed by the Clerk of the Bankruptcy Court for the Southern District of Florida (the "Bankruptcy Court") on July 25, 2012. Unless otherwise defined in this notice, capitalized terms in this notice shall have the means ascribed to them in the Plan and Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and Plan establish certain deadlines by which holders of Claims must take certain actions.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, the Plan, and related documents are available for inspection in the office of the Clerk of the Bankruptcy Court at the Claude Pepper Federal Building, 51 S.W. 1st Avenue, Room 1510, Miami, FL 33130, or can be viewed for free at the Debtors' claims agent's website at [REDACTED] or by requesting a copy from Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, CA 90245 at [REDACTED]. To obtain a hard copy of the Confirmation Order or the Plan, please contact the Debtors' claims agent, Kurtzman Carson Consultants LLC, at (310) 823-9000. The Confirmation Order, the Plan, and related documents are also available for a fee on the Bankruptcy Court's website at www.flsb.uscourts.gov. To access documents on the Bankruptcy Court's website, you will need a PACER/ECF password and login, which can be obtained at <http://www.pacer.psc.uscourts.gov>.

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: (i) Maguire Group Holdings, Inc. (3582); (ii) The Maguire Corporation (0930); (iii) Maguire Group Inc. (8211); (iv) East Atlantic Casualty Company, Ltd. (7441); and (v) Maguire Group, Architects, Engineers, Planners, Ltd. (1520). The address for all of the Debtors is 13940 S.W. 136th Street, Suite 100, Miami, Florida 33186.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding on the Debtors, the Reorganized Debtors, any holder of a Claim against or Equity Interest in the Debtors, including all governmental entities, and such holder's successors and assigns (whether or not the Claim or Equity Interest of such holder is impaired under the Plan and whether or not such holder has voted to accept the Plan), any and all non-debtor parties to assumed executory contracts and unexpired leases with the Debtors, the parties who filed objections to the Plan, all parties receiving property under the Plan, and their respective heirs, executors, administrators, successors or assigns and every other party in interest in the Debtors' chapter 11 cases.

Dated: July 30, 2012

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