

Name(s) Shown on Return	Social Security Number
_____	_____

Partnership Name \_\_\_\_\_

**Box 4 : Guaranteed payments**

- 1 Guaranteed payments for services . . . . . \_\_\_\_\_
- 2 Guaranteed payments for use of capital . . . . . \_\_\_\_\_

**Box 9c : Unrecaptured section 1250 gain**

- 1 Included in net section 1231 gain . . . . . \_\_\_\_\_
- 2 Included in long-term gain — passed through from estate, trust, REIT or mutual fund . . . . . \_\_\_\_\_
- 3 Included in long-term gain — from disposition of interest in a partnership . . . . . \_\_\_\_\_
- 4 Total box 9c . . . . . \_\_\_\_\_

**Box 11 : Other income (loss)**

**Code A : Other portfolio income (loss)**

- 1 Income or loss from REMIC — residual holder . . . . . \_\_\_\_\_
- 2 Excess inclusion from REMIC . . . . . \_\_\_\_\_
- 3 Section 212 expense from REMIC . . . . . \_\_\_\_\_
- 4 Other portfolio income (loss) to be reported on Schedule E, page 2 (enter description):  
\_\_\_\_\_  
\_\_\_\_\_
- 5 Other \* (enter description):  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 6 Total box 11, code A . . . . . \_\_\_\_\_

**Code B : Involuntary conversions**

- 1 Loss from casualty or theft of trade, business, rental, or royalty property . . . . . \_\_\_\_\_
- 2 Loss from casualty or theft of income-producing and employee property . . . . . \_\_\_\_\_
- 3 Gain from casualty or theft . . . . . \_\_\_\_\_
- 4 Total box 11, code B . . . . . \_\_\_\_\_

**Code F : Other income**

- 1 Recoveries (bad debt, prior tax, etc. reported on Form 1040, line 21) . . . . . \_\_\_\_\_
- 2 Ordinary gain (loss) (reported on Form 4797, Part II) . . . . . \_\_\_\_\_
- 3 Net short-term capital gain (loss) **not** portfolio income . . . . . \_\_\_\_\_
- 4 Net long-term capital gain (loss) **not** portfolio income . . . . . \_\_\_\_\_
- 5 Other nonpassive income (loss) to be reported on Schedule E, page 2 (enter description):  
\_\_\_\_\_  
\_\_\_\_\_
- 6 Other \* (enter description):  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 7 Total box 11, code F . . . . . \_\_\_\_\_

Partnership Name: \_\_\_\_\_

**Box 12: Section 179 deduction**

- 1 Section 179 carryover from prior year Form 4562 . . . . . \_\_\_\_\_
- 2 Section 179 deduction allowed per current year Form 4562 (see Help) . . . . . \_\_\_\_\_
- 3 Cost of eligible Qualified Disaster Area (QDA) Section 179 property placed in service . . . . . \_\_\_\_\_
- 4 State section 179 expense information:
  - State ▶ \_\_\_\_\_ State 179 . ▶ \_\_\_\_\_ Reserved . ▶ \_\_\_\_\_ QRP . . . . ▶ \_\_\_\_\_
  - State ▶ \_\_\_\_\_ State 179 . ▶ \_\_\_\_\_ Reserved . ▶ \_\_\_\_\_ QRP . . . . ▶ \_\_\_\_\_
  - State ▶ \_\_\_\_\_ State 179 . ▶ \_\_\_\_\_ Reserved . ▶ \_\_\_\_\_ QRP . . . . ▶ \_\_\_\_\_
  - State ▶ \_\_\_\_\_ State 179 . ▶ \_\_\_\_\_ Reserved . ▶ \_\_\_\_\_ QRP . . . . ▶ \_\_\_\_\_
- 5 Check to reduce self-employment income by Section 179 deduction, unreimbursed expenses, depletion, and intangible drilling costs . . . . . ▶  Yes  No

**Box 13 : Other deductions**

**Code J : Section 59(e)(2) expenditures**

- 1 Expenditure description . . . . . \_\_\_\_\_

**Code R : Pensions and IRAs**

- 1 Payments made to a traditional IRA . . . . . \_\_\_\_\_
- 2 Payments made to a Roth IRA . . . . . \_\_\_\_\_
- 3 a Payments made to a Keogh . . . . . \_\_\_\_\_
- b Type of Keogh (Select One) . . . . . ▶ \_\_\_\_\_
- 4 Payments made to a SEP . . . . . \_\_\_\_\_
- 5 Payments made to a SIMPLE retirement plan . . . . . \_\_\_\_\_
- 6 Employer matching contribution to SIMPLE retirement plan . . . . . \_\_\_\_\_
- 7 Payments made to an Individual 401(k) plan . . . . . \_\_\_\_\_
- 8 Payments made to a Roth 401(k) plan . . . . . \_\_\_\_\_
- 9 Employer matching contribution to 401(k) plan . . . . . \_\_\_\_\_
- 10 Total box 13, code R . . . . . \_\_\_\_\_

**Code T : Domestic production activities information**

	All Sources	Non-Domestic Production	Domestic Production		
			Total	Oil	Other than Oil
1 Gross receipts . . . . .	_____	_____	_____	_____	_____
2 Cost of goods sold . . . . .	_____	_____	_____	_____	_____
3 Deductions - directly allocable . . . . .	_____	_____	_____	_____	_____
4 Deductions - not directly allocable . . . . .	_____	_____	_____	_____	_____
5 Form W-2 Wages . . . . .	_____	_____	_____	_____	_____

**Code U : Domestic production activities income**

- 1 Oil-related qualified production activities income . . . . . \_\_\_\_\_

**Code W : Other deductions**

- 1 Other taxes . . . . . \_\_\_\_\_
- 2 Other miscellaneous itemized deductions (2% floor) . . . . . \_\_\_\_\_
- 3 Penalty on early withdrawal of savings . . . . . \_\_\_\_\_
- 4 Section 754 depreciation . . . . . \_\_\_\_\_
- 5 State income tax withheld . . . . . State name ▶ \_\_\_\_\_
- 6 Other nonpassive deduction to be reported on Schedule E, page 2 (enter description):  
\_\_\_\_\_
- 7 Investment interest expense to be reported on Schedule E, page 2:
  - a Total investment interest expense . . . . . \_\_\_\_\_
  - b Disallowed investment interest expense:
    - (1) Computed disallowed investment interest expense . . . . . \_\_\_\_\_
    - (2) Enter disallowed investment interest expense here . . . . . ▶ \_\_\_\_\_
  - c Allowed investment interest expense . . . . . \_\_\_\_\_
- 8 Other \* (enter description):  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
- 9 Total box 13, code W . . . . . \_\_\_\_\_

\* Manually enter item here and on appropriate tax form or schedule.

Partnership Name: \_\_\_\_\_

**Box 15 : Credits**

**Code E: Qualified rehabilitation expenditures (also for Box 20, Code D)**

1 Select qualified rehabilitation expenditures property type . . . ▶ \_\_\_\_\_

**Codes F, G, M and P : Other credits**

Form	Description	Rental Real Estate	Other Rental	Other
5884	Work opportunity credit . . . . .			
5884-A	Employee retention credit. . . . .			
6478	Alcohol and cellulosic biofuel fuels . . . . .			
6765	Credit for increasing research (GBC) . . . . .			
6765	Credit for increasing research (ESBC). . . . .			
8820	Orphan drug credit . . . . .			
8826	Disabled access credit . . . . .			
8830	Enhanced Oil Recovery credit			
8834	Qualified plug-in electric vehicle credit. . . . .			
8835	Renewable electricity production (Part I) . . . . .			
8835	Renewable electricity production (Part II) . . . . .			
8844	Empowerment zone credit . . . . .			
8845	Indian employment credit . . . . .			
8846	Credit for employer social security taxes . . . . .			
8864	Biodiesel fuels credit . . . . .			
8874	New markets credit . . . . .			
8881	Small employer pension startup . . . . .			
8882	Credit for employer provided child care facilities . . . . .			
8896	Low sulfur diesel fuel credit . . . . .			
8900	Qualified railroad track maintenance credit . . . . .			
8904	Oil/gas production from marginal wells credit . . . . .			
8906	Distilled spirits credit . . . . .			
8908	Energy efficient home credit . . . . .			
8910	Alternative motor vehicle credit. . . . .			
8911	Alternative fuel vehicle refueling property credit . . . . .			
8923	Mine rescue team training credit . . . . .			
8932	Employer differential wage payments . . . . .			
8933	Carbon dioxide sequestration . . . . .			
8936	Qualified plug-in electric drive vehicle credit . . . . .			
8941	Small employer health insurance premiums. . . . .			
	General credits from electing large partnerships . . . . .			
Total of above credits for codes F, G, and P . . . . .				
Total from box 15, codes F, G, and P . . . . .				

Partnership name: \_\_\_\_\_

**Box 16 : Foreign transactions**

**Code F : Foreign gross income from other categories**

1 Select category . ▶ \_\_\_\_\_

**Codes C, G, and H : Partner level foreign income and expense**

Enter U.S. and foreign source (see help)	Total	U.S. Source	Foreign
1 Gross income sourced at partner level . . . . .			
2 Interest expense allocated at partner level . . . . .			
3 Other expenses allocated at partner level . . . . .			

**Codes L, M : Foreign taxes paid, Foreign taxes accrued**

1 Date paid (if code L) or date accrued (if code M) (mmddyyyy) . . . . . \_\_\_\_\_

2 Check one:

a Claim a **credit** for foreign taxes paid (complete line 3) . . . . . ▶

b Claim a **deduction** for foreign taxes paid (complete line 4) . . . . . ▶

3 If claiming a **credit** for foreign taxes paid (if code L) or foreign taxes accrued (if code M):

a Do you elect to forego completion of Form 1116? . . . . . ▶  Yes  No

b **Double click** to link to a copy of Form 1116, Foreign Tax Credit . . . . . ▶ \_\_\_\_\_

and

Select country column for Form 1116 **A**  **B**  **C**

and

c If also filing Form 2555, Foreign Earned Income Exclusion, check if earned income from this activity is already entered on Form 2555 . . . . . ▶

4 If claiming a **deduction** for foreign taxes paid (if code L) or foreign taxes accrued (if code M):

a Check here to deduct foreign taxes (Schedule A, line 8) if there is **NO** foreign earned income from this activity reported on Form 2555 . . . . . ▶

**Box 17 : Alternative minimum tax (AMT) items**

**Code B : Adjusted gain or loss**

1 Adjustment to Section 1231 gain . . . . . \_\_\_\_\_

2 Adjustment to unrecaptured Section 1250 gain . . . . . \_\_\_\_\_

3 Total box 17, code B . . . . . \_\_\_\_\_

**Code F : Other Alternative Minimum Tax (AMT) items**

1 Incentive stock options . . . . . \_\_\_\_\_

2 Tax-exempt interest from private activity bonds. . . . . State name . . . . . ▶ \_\_\_\_\_

3 **Excess** intangible drilling costs (IDCs) . . . . . \_\_\_\_\_

4 **Excess** depletion, oil and gas . . . . . \_\_\_\_\_

5 Accelerated depreciation of real property (before 1987) . . . . . \_\_\_\_\_

6 Accelerated depreciation of leased property (before 1987) . . . . . \_\_\_\_\_

7 Other (enter description):  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

8 Total box 17, code F . . . . . \_\_\_\_\_

Partnership name: \_\_\_\_\_

**Box 18 : Tax-exempt income and nondeductible expenses**

**Code A : Tax-exempt interest income**

1	Tax-exempt interest income. Enter state(s) and amount(s).	State	Amount
		_____	_____
		_____	_____
		_____	_____
2	Total box 18, code A . . . . .		_____

**Box 20 : Other information**

**Code E : Basis of Energy Property (Form 3468)**

	Basis	Capacity (kW / MW)	Capacity (Horsepower)
1	Geothermal property . . . . .	_____	_____
2	Solar property . . . . .	_____	_____
3	Qualified fuel cell property:		
a	Pre-10/4/08 . . . . .	_____	_____
b	Post-10/3/08 . . . . .	_____	_____
4	Qualified microturbine property . . . . .	_____	_____
5	Combined heat and power system property . . . . .	_____	_____
6	Qualified small wind energy property. . . . .	_____	_____
a	10/4/08 - 12/31/08 . . . . .	_____	_____
b	Post-12/31/08 . . . . .	_____	_____
7	Geothermal heat pump systems . . . . .	_____	_____
8	Qualified investment credit facility property . . . . .	_____	_____
9	Wind facility property (construction began during 2017) . . . . .	_____	_____
10	Wind facility property (construction began during 2018) . . . . .	_____	_____
11	Total box 20, code E. . . . .	_____	_____

**Code T : Oil and Gas Depletion**

*NOTE: Depletion expense related to Royalty Income should not be entered here. Enter the depletion expense directly on the Schedule E Worksheet that is linked to the royalty income.*

1	Cost depletion . . . . .	_____
2	Percentage depletion:	
a	Gross income from oil and gas . . . . .	_____
b	Depletion rate . . . . .	_____ %
c	Percentage depletion amount (line 11a multiplied by line 11b) . . . . .	_____
3	Depletion expense (larger of cost depletion or percentage depletion). . . . .	_____

**Code Z : Other Information**

1	Qualifying advanced coal project credit (3468):	
a	Basis of gasification combined cycle property . . . . .	_____
b	Basis of advanced coal property (Section 48A(d)(3)(B)(ii)) . . . . .	_____
c	Basis of advanced coal property (Section 48A(d)(3)(B)(iii)) . . . . .	_____
2	Qualifying gasification project credit (3468):	
a	Basis of qualifying gasification property that separates at least 75% of emissions . . . . .	_____
b	Basis of qualifying gasification property other than above . . . . .	_____
3	Qualifying advanced energy project credit (3468) . . . . .	_____
4	Conservation reserve program payments . . . . .	_____
5	Other * (enter description):	_____
	_____	_____
	_____	_____
	_____	_____
	_____	_____
6	Total box 20, code Z. . . . .	_____

**Outside Expenses**

**Self-Employed Health Insurance**

1 Health insurance premiums paid that were not reported on Form 1095-A . . . . . \_\_\_\_\_

**Interest Paid**

2 Interest expense from debt used to finance acquisition of partnership interest. . . . . \_\_\_\_\_

\* Manually enter item here and on appropriate tax form or schedule.