

► Keep for your records

Shareholder's Name

Social Security Number

Part I Information About the Corporation

- A** Corporation's Employer Identification Number _____
- B** Corporation's
 - Name _____
 - Address _____
 - City _____
 - State _____
 - ZIP Code _____
- C** IRS Center where corporation filed return _____

Part II Information About the Shareholder

- Shareholder is Taxpayer Spouse Joint
- D** Shareholder's Identifying Number _____
- E** Shareholder's
 - Name _____
 - Address _____
 - City _____
 - State _____
 - ZIP Code _____
- F** Shareholder's percentage of stock ownership for tax year _____ %
- At-Risk Status (check one):
 - All investment in corporation is at-risk
 - Some investment in corporation **not** at-risk

Final / Amended Final K-1 and Amended K-1 Checkboxes

- Final K-1
- Amended K-1

Part III Shareholder's Share of Current Year Income, Deductions, Credits, Other Items

- Check Type of Activity Reported on this Schedule K-1:
 - Business
 - Rental Real Estate
 - Other Rental Activities
 - Other (investment club, etc.)
- 1** Ordinary business income (loss) _____
 - Check if "materially" participated in the business activities
- 2** Net rental real estate income (loss) _____
 - Check if "materially" participated in rental real estate activities
 - Check if "actively" participated in rental real estate activities
 - Check if rental of property is a type subject to recharacterization rules
 - Check if rental real estate activity is a trade or business.
- 3** Other net rental income (loss) _____
 - Check if rental of property is a type subject to recharacterization rules
 - Check if rental activity is a trade or business.
- 4** Interest income. _____
 - Interest income from U.S. obligations included in box 4. _____
- 5 a** Ordinary dividends _____
- 5 b** Qualified dividends _____
 - Interest income from U.S. obligations included in box 5. _____
- 6** Royalties _____
 - Double-click** to link royalties to Schedule E Worksheet

Corporation Name: _____

Part III Shareholder's Share of Current Year Income, Deductions, Other Items (continued)

7	Net short-term capital gain (loss)	_____
8 a	Net long-term capital gain (loss)	_____
8 b	Collectibles (28%) gain (loss)	_____
8 c	Unrecaptured section 1250 gain	_____
9	Net section 1231 gain (loss)	_____
10	Other income (loss)	
	Code Description	Amount
	_____	_____
	_____	_____
	_____	_____
	_____	_____
11	Section 179 deduction	_____
12	Other deductions	
	Code Description	Amount
	_____	_____
	_____	_____
	_____	_____
	_____	_____
13	Credits & credit recapture	
	Code Description	Amount
	_____	_____
	_____	_____
	_____	_____
	_____	_____
14	Foreign transactions	
	A Name of country or U.S. possession ▶ _____	
	Code Description	Amount
	_____	_____
	_____	_____
	_____	_____
	_____	_____
15	Alternative minimum tax (AMT) items	
	Code Description	Amount
	_____	_____
	_____	_____
	_____	_____
	_____	_____
16	Items affecting shareholder basis	
	Code Description	Amount
	_____	_____
	_____	_____
	_____	_____
	_____	_____
17	Other information	
	Code Description	Amount
	_____	_____
	_____	_____
	_____	_____
	_____	_____

Corporation name: _____

Section A **Passive Activity Adjustment to Income or Loss – For Regular Tax Purposes**

Passive status _____

Passive Activity Income (Loss) Description	(a) Gain (Loss) Limited by Form 6198 if Applicable	(b) Suspended Loss Carryover From Prior Year <i>Enter as Negative</i>	(c) Net Income (Loss) Allowed	(d) Loss Suspended for Current Year
--	--	---	---	--

Regular Tax

1 Ordinary income (loss) for Schedule E:				
a Ordinary income (loss) pass through				
b Section 179 expense				
c Section 59(e)(2) expense				
d Unreimbursed expenses				
e Depletion expense				
f Interest expense				
g Total				
2 Ordinary income (loss) for Form 1040:				
a Recoveries (bad debt, etc.)				
b Cancellation of debt income				
c Total				
3 Total ordinary income (loss) Add 1g, 2c.				
4 Commercial revitalization deduction:				
a Commercial revitalization deduction				
b Memo: Net to Sch E. Line 1g less 4a. . . .				
5 Short-term capital gain (loss) for Sch D:				
a Non-portfolio capital gain (loss)				
b Installment sale				
c Sale of assets				
d Sale of S corporation interest				
e Total				
6 Long-term capital gain (loss) for Sch D:				
a Non-portfolio capital gain (loss)				
b Installment sales				
c Sale of assets				
d Sale of S corporation interest				
e Total				
7 Section 1231 gain (loss) for Form 4797:				
a Section 1231 gain (loss) pass through				
b Installment sales				
c Sale of assets				
d Total				
8 Ordinary gain (loss) for Form 4797:				
a Ordinary gain (loss) pass-through				
b Installment sales				
c Sale of assets				
d Sale of S corporation interest				
e Total				
9 Total Combine lines 3,4a,5e,6e,7d,8e. . . .				

Corporation name: _____

Section B Passive Activity Adjustment to Income or Loss – Alternative Minimum Tax Purposes

Passive Activity Income (Loss) Description	(a) Gain (Loss) Limited by Form 6198 if Applicable	(b) Suspended Loss Carryover From Prior Year <i>Enter as Negative</i>	(c) Net Income (Loss) Allowed	(d) Loss Suspended for Current Year
1 Ordinary income (loss) for Schedule E:				
a Ordinary income (loss) pass through				
b Section 179 expense				
c Section 59(e)(2) expense				
d Unreimbursed expenses				
e Depletion expense				
f Interest expense				
g Total				
2 Ordinary income (loss) for Form 1040:				
a Recoveries (bad debt, etc.)				
b Cancellation of debt income				
c Total				
3 Total ordinary income (loss) Add 1g, 2c.				
4 Commercial revitalization deduction:				
a Commercial revitalization deduction				
b Memo: Net to Sch E. Line 1g less 4a. . . .				
5 Short-term capital gain (loss) for Sch D:				
a Non-portfolio capital gain (loss)				
b Installment sale				
c Sale of assets				
d Sale of S corporation interest				
e Total				
6 Long-term capital gain (loss) for Sch D:				
a Non-portfolio capital gain (loss)				
b Installment sales				
c Sale of assets				
d Sale of S corporation interest				
e Total				
7 Section 1231 gain (loss) for Form 4797:				
a Section 1231 gain (loss) pass through . . .				
b Installment sales				
c Sale of assets				
d Total				
8 Ordinary gain (loss) for Form 4797:				
a Ordinary gain (loss) pass-through				
b Installment sales				
c Sale of assets				
d Sale of S corporation interest				
e Total				
9 Total Combine lines 3,4a,5e,6e,7d,8e. . . .				

