

► Keep for your records

Shareholder's Name

Social Security Number

Part I Information About the Corporation

- A** Corporation's Employer Identification Number _____
- B** Corporation's
 - Name _____
 - Address _____
 - City _____
 - State _____
 - ZIP Code _____
- C** IRS Center where corporation filed return _____

Part II Information About the Shareholder

- Shareholder is Taxpayer Spouse Joint
- D** Shareholder's Identifying Number _____
- E** Shareholder's
 - Name _____
 - Address _____
 - City _____
 - State _____
 - ZIP Code _____
- F** Shareholder's percentage of stock ownership for tax year _____ %
At-Risk Status (check one):
 - All investment in corporation is at-risk
 - Some investment in corporation **not** at-risk

Final / Amended Final K-1 and Amended K-1 Checkboxes

- Final K-1
- Amended K-1

Part III Shareholder's Share of Current Year Income, Deductions, Credits, Other Items

- Check Type of Activity Reported on this Schedule K-1:
 - Business
 - Rental Real Estate
 - Other Rental Activities
 - Other (investment club, etc.)
- 1** Ordinary business income (loss) _____
Check if "materially" participated in the business activities
- 2** Net rental real estate income (loss) _____
Check if "materially" participated in rental real estate activities
Check if "actively" participated in rental real estate activities
Check if rental of property is a type subject to recharacterization rules
Check if rental real estate activity is a trade or business.
- 3** Other net rental income (loss) _____
Check if rental of property is a type subject to recharacterization rules
Check if rental activity is a trade or business.
- 4** Interest income. _____
Interest income from U.S. obligations included in box 4. _____
- 5 a** Ordinary dividends _____
- 5 b** Qualified dividends _____
Interest income from U.S. obligations included in box 5. _____
- 6** Royalties _____
Double-click to link royalties to Schedule E Worksheet

Corporation Name: _____

Part III Shareholder's Share of Current Year Income, Deductions, Other Items (continued)

7	Net short-term capital gain (loss)	
8 a	Net long-term capital gain (loss)	
8 b	Collectibles (28%) gain (loss)	
8 c	Unrecaptured section 1250 gain	
9	Net section 1231 gain (loss)	
10	Other income (loss)	
	Code Description	Amount

11	Section 179 deduction	
12	Other deductions	
	Code Description	Amount

13	Credits & credit recapture	
	Code Description	Amount

14	Foreign transactions	
	A Name of country or U.S. possession ▶ _____	
	Code Description	Amount

15	Alternative minimum tax (AMT) items	
	Code Description	Amount

16	Items affecting shareholder basis	
	Code Description	Amount

17	Other information	
	Code Description	Amount

Corporation name: _____

Section A **Passive Activity Adjustment to Income or Loss – For Regular Tax Purposes**

Passive status _____

Passive Activity Income (Loss) Description	(a) Gain (Loss) Limited by Form 6198 if Applicable	(b) Suspended Loss Carryover From Prior Year <i>Enter as Negative</i>	(c) Net Income (Loss) Allowed	(d) Loss Suspended for Current Year
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Regular Tax

1 Ordinary income (loss) for Schedule E:				
a Ordinary income (loss) pass through.	_____	_____	_____	_____
b Section 179 expense	_____	_____	_____	_____
c Section 59(e)(2) expense	_____	_____	_____	_____
d Unreimbursed expenses	_____	_____	_____	_____
e Depletion expense	_____	_____	_____	_____
f Interest expense	_____	_____	_____	_____
g Total	_____	_____	_____	_____
2 Ordinary income (loss) for Form 1040:				
a Recoveries (bad debt, etc.)	_____	_____	_____	_____
b Cancellation of debt income	_____	_____	_____	_____
c Total	_____	_____	_____	_____
3 Total ordinary income (loss) Add 1g, 2c.	_____	_____	_____	_____
4 Commercial revitalization deduction:				
a Commercial revitalization deduction	_____	_____	_____	_____
b Memo: Net to Sch E. Line 1g less 4a.	_____	_____	_____	_____
5 Short-term capital gain (loss) for Sch D:				
a Non-portfolio capital gain (loss)	_____	_____	_____	_____
b Installment sale	_____	_____	_____	_____
c Sale of assets	_____	_____	_____	_____
d Sale of S corporation interest	_____	_____	_____	_____
e Total	_____	_____	_____	_____
6 Long-term capital gain (loss) for Sch D:				
a Non-portfolio capital gain (loss)	_____	_____	_____	_____
b Installment sales	_____	_____	_____	_____
c Sale of assets	_____	_____	_____	_____
d Sale of S corporation interest	_____	_____	_____	_____
e Total	_____	_____	_____	_____
7 Section 1231 gain (loss) for Form 4797:				
a Section 1231 gain (loss) pass through	_____	_____	_____	_____
b Installment sales	_____	_____	_____	_____
c Sale of assets	_____	_____	_____	_____
d Total	_____	_____	_____	_____
8 Ordinary gain (loss) for Form 4797:				
a Ordinary gain (loss) pass-through	_____	_____	_____	_____
b Installment sales	_____	_____	_____	_____
c Sale of assets	_____	_____	_____	_____
d Sale of S corporation interest	_____	_____	_____	_____
e Total	_____	_____	_____	_____
9 Total Combine lines 3,4a,5e,6e,7d,8e.	_____	_____	_____	_____

Corporation name: _____

Section B Passive Activity Adjustment to Income or Loss – Alternative Minimum Tax Purposes

Passive Activity Income (Loss) Description	(a) Gain (Loss) Limited by Form 6198 if Applicable	(b) Suspended Loss Carryover From Prior Year <i>Enter as Negative</i>	(c) Net Income (Loss) Allowed	(d) Loss Suspended for Current Year
1 Ordinary income (loss) for Schedule E:				
a Ordinary income (loss) pass through				
b Section 179 expense				
c Section 59(e)(2) expense				
d Unreimbursed expenses				
e Depletion expense				
f Interest expense				
g Total				
2 Ordinary income (loss) for Form 1040:				
a Recoveries (bad debt, etc.)				
b Cancellation of debt income				
c Total				
3 Total ordinary income (loss) Add 1g, 2c.				
4 Commercial revitalization deduction:				
a Commercial revitalization deduction				
b Memo: Net to Sch E. Line 1g less 4a. . . .				
5 Short-term capital gain (loss) for Sch D:				
a Non-portfolio capital gain (loss)				
b Installment sale				
c Sale of assets				
d Sale of S corporation interest				
e Total				
6 Long-term capital gain (loss) for Sch D:				
a Non-portfolio capital gain (loss)				
b Installment sales				
c Sale of assets				
d Sale of S corporation interest				
e Total				
7 Section 1231 gain (loss) for Form 4797:				
a Section 1231 gain (loss) pass through . . .				
b Installment sales				
c Sale of assets				
d Total				
8 Ordinary gain (loss) for Form 4797:				
a Ordinary gain (loss) pass-through				
b Installment sales				
c Sale of assets				
d Sale of S corporation interest				
e Total				
9 Total Combine lines 3,4a,5e,6e,7d,8e. . . .				

Corporation Name _____

Section D Qualified Business Income Deduction Info

A Does this K-1 include a Section 199A business? Yes No

B Trade or Business Name _____

C Trade or Business ID Number _____

D 1 Specified Service Trade or Business (SSTB)? . . Yes No

2 If No, is income attributable to SSTB? Yes No

3 If income is attributable to SSTB, select QBI worksheet of associated SSTB _____

4 Percentage of qualified income attributable to SSTB _____ %

E 1 Starting business income _____

2 Adjustments

a Total section 179 expenses _____

b Sec 179 expenses from QBI and not included in 199A income _____

c Allowable QBI sec 179 expenses after 179 limits _____

d Other non-qualified items to subtract from business income _____

Total allowable QBI sec 179 expenses and other adjustments _____

3 Qualified business income _____

4 Allowable QBI after passive/at-risk limits _____

5 Allowable QBI allocated to SSTB _____

6 Allowable QBI from this business _____

F 1 Short term gain (loss) from business assets _____

2 Short term gain (loss) not part of QBI or already included in Box 17 199A income _____

3 Qualified short term gain (loss) not already included in Box 17 199A income _____

4 Allowable short term qualified gain (loss) after passive/at-risk limits _____

5 Allowable short term gain (loss) allocated to SSTB _____

6 Allowable short term gain (loss) from this business _____

G 1 Section 1231 gain (loss) from business assets _____

2 Section 1231 gain (loss) not related to qualified business income _____

3 Section 1231 gain (loss) from qualified business _____

4 Allowable ordinary 1231 qualified gain (loss) after passive/at-risk limits _____

5 Allowable ordinary 1231 gain (loss) allocated to SSTB _____

6 Allowable ordinary 1231 gain (loss) from this business _____

H 1 Allowable qualified business income (line E6 plus F6 plus G6) _____

2 Qualified business income allocated to SSTB _____

I 1 Tentative wages _____

2 Adjustments _____

3 Qualified wages _____

4 Qualified wages allocated to SSTB _____

J 1 Tentative Unadjusted Basis Immediately after Acquisition (UBIA) _____

3 Adjustments _____

4 Qualified UBIA _____

5 Qualified UBIA allocated to SSTB _____

K QBI worksheet to report, double click to link _____

L 1 Net income allocable to qualified payments from agricultural or horticultural coop _____

2 Wages allocable to qualified payments from coop _____

3 Form 1099PATR line 6 (DPAD) from coop(s) with tax year starting **before** 1/1/2018 _____

4 Form 1099PATR line 6 (DPAD) from coop(s) with tax year starting **after** 12/31/2017 _____

Corporation Name _____

- M 1 Tentative REIT dividends _____
- 2 Adjustments _____
- 3 Net REIT dividends _____

- N 1 Tentative publicly traded partnership income _____
- 2 Adjustments _____
- 3 PTP income allowed after passive/at-risk limits _____
- 4 PTP is an SSTB? Yes No

Qualified Business Income Carryovers

	Carryovers to 2018	Carryforward to 2019
A QBI suspended loss - at-risk		_____
B QBI suspended loss - passive		_____
C Form 4797 short term suspended loss - at-risk		_____
D Form 4797 short term suspended loss - passive		_____
E Form 4797 long term (sec 1231) suspended loss - at-risk		_____
F Form 4797 long term (sec 1231) suspended loss - passive		_____
G Suspended Section 179 expenses		_____
H PTP income suspended loss		_____