

Publicly Traded Partnership Worksheet

2018

► Keep for your records

Name(s) Shown on Return	Social Security Number
Partnership Name	Partnership ID Number

Summary of Passive Activity Per Schedule K-1 (after application of at-risk limitations)

Income/Loss Category	(a) Current Year Income/Loss	(b) Prior Year Unallowed Loss	(c) Net Income/Loss
A Ordinary income/loss reported on Schedule E . . .			
B Section 1231 gain/loss			
C Ordinary income/loss reported on Form 1040 . . .			
D Ordinary income/loss reported on Form 4797 . . .			
E Short-term capital gain/loss			
F Long-term capital gain/loss			
G Installment sale income			
1 a Current year total income			1 a
b Current year total loss			b
c Prior year unallowed losses			c
d Overall income/loss. Combine lines 1a, 1b and 1c			d
2 Total loss allowed from this partnership (for 2018)			2
3 Unallowed losses from this partnership (carried over to 2019)			3

Allocation of Passive Losses

Income/Loss Category	(d) Prior Year Losses Allowed By Current Income	(e) Net Loss (Column (c) if loss)	(f) Ratio	(g) Unallowed Losses	(h) Allowed Losses
Regular Tax					
A Ordinary loss (Schedule E)					
B Section 1231 loss					
C Ordinary loss (Form 1040, line 21) . . .					
D Ordinary loss (Form 4797)					
E Short-term capital loss					
F Long-term capital loss					
Total			1.00		
Alternative Minimum Tax					
A Ordinary loss (Schedule E)					
B Section 1231 loss					
C Ordinary loss (Form 1040, line 21) . . .					
D Ordinary loss (Form 4797)					
E Short-term capital loss					
F Long-term capital loss					
Total			1.00		

Allowed Passive Credits

A Amount not allowed against Tentative Minimum Tax (Form 3800, line 3)	
B Empowerment zone and Community Renewal Employment Credit (Form 3800, line 24)	
C Amount allowed against Tentative Minimum Tax (Form 3800, line 33)	