

Collateral Administration Agreement.....	40, 90
Collateral Administrator.....	90
Collateral Administrator Expenses.....	40, 90
Collateral Administrator Fee.....	40, 90
Collateral Interest Amount.....	90
Collateral Management Agreement.....	4, 54, 90
Collateral Manager.....	90, cover
Collateral Manager Parties.....	56
Collateral Obligation.....	90
Collateral Obligation Eligibility Criteria.....	42, 90
Collateral Principal Amount.....	90
Collateral Quality Test.....	43
Collection Account.....	49, 90
Collection Period.....	90
Commission.....	19, 91
Controlling Class.....	91
Controlling Person.....	68, 75, 91
Coverage Tests.....	91
Credit Improved Obligation.....	91
Credit Risk Obligation.....	91
Current Pay Obligation.....	91
Custodial Account.....	92
Debtor.....	93
Deep Discount Collateral Obligation.....	92
Default.....	92
Defaulted Obligation.....	92
Deferred Interest.....	3, 24, 93
Deferring PIK Obligation.....	93
Determination Date.....	29, 93
DIP Loan.....	93
Diversity Score.....	94
Diversity Score Table.....	95
Domicile.....	96
DTC.....	31, 96
Eligible Country.....	96
Eligible Index.....	96
Eligible Investments.....	96
EOD Ratio.....	97
Equity Security.....	97
Equivalent Unit Score.....	94
ERISA.....	61, 63, 97
ERISA Plans.....	74, 97
Euroclear.....	97
Event of Default.....	38, 97
Excess.....	97
Exchange Act.....	98
Exchange Date.....	32, 98
Excluded Property.....	98
Expense Cap Amount.....	98
Expense Reserve Account.....	50, 98
Federal Reserve Board.....	98
Fee Basis Amount.....	54
First Lien Loan.....	98
Florida Act.....	i, 98
Form Approved Synthetic Security.....	98
FSMA.....	i