

Qualified Purchasers.....	2, 112
Ramp-Up Account.....	49
Ramp-up End Date.....	112
Ramp-up Period.....	113
Ramp-up Period Criteria.....	46, 112
Rating.....	113
Rating Agency.....	113
Rating Confirmation.....	113
Record Date.....	113
Redemption Price.....	29
Reference Banks.....	113
Reference Entity.....	113
Reference Instrument.....	113
Reference Obligation.....	113
Regulation S.....	1, 113
Regulation S Global Notes.....	32, 113
Reinvestment Period.....	5
Relevant Persons.....	i
Requisite Noteholders.....	113
Revolving Funding Reserve Amount.....	50
Revolving Loan.....	113
Revolving Reserve Account.....	50
Rule 144A.....	113
Rule 144A Global Notes.....	31, 113
S&P.....	113
S&P CDO Monitor.....	114
S&P CDO Monitor Test.....	114
S&P Collateral Value.....	114
S&P Rating.....	114
S&P Recovery Amount.....	114
S&P Recovery Rate.....	114
S&P Scenario Default Rate.....	114
S&P Structured Finance Recovery Rates.....	114
S&P Weighted Average Recovery Rate.....	115
Sale Proceeds.....	115
Section 3(c)(7) Procedures.....	71, 115
Secured Loan.....	115
Securities.....	1, 115
Securities Act.....	1, 60, 115
Securities and Exchange Law.....	ii, 115
Securities Prospectus Act.....	ii
Senior Management Fee.....	54
Senior Notes.....	1, 115
Share Trustee.....	116
Similar Laws.....	63, 116
Special Redemption.....	31
Special Redemption Amount.....	31
Special Redemption Date.....	31
Spread Modifier.....	99
Stabilizing Managers.....	iv
Standard & Poor's or S&P.....	1, 116
Standard & Poor's Rating or S&P Rating.....	116
Step-up Obligation.....	118
Structured Finance Obligation.....	118
Subordinate Management Fee.....	54
Subordinated Lien Loan.....	118