

(c) For purposes of determining whether Unscheduled Principal Payments and Sale Proceeds of Credit Risk Obligations are available for reinvestment on any Distribution Date after the Reinvestment Period, Principal Proceeds of all other types will be deemed to be distributed under the Priority of Principal Proceeds prior to the distribution of Unscheduled Principal Payments and Sale Proceeds of Credit Risk Obligations on such Distribution Date.

(d) If the Issuer has entered into a binding commitment to acquire an asset prior to the end of the Reinvestment Period (regardless of whether the allocated principal amount of such asset is known or whether the trade date of such acquisition falls prior to the end of the Reinvestment Period), such asset will be treated as having been purchased by the Issuer prior to the end of the Reinvestment Period for purposes of the Reinvestment Requirements.