

In addition, on and after the Effective Date, the Issuer's commitment to purchase Collateral Obligations will not result in a violation of any of the following "Concentration Limits":

(a) the minimum and maximum limitations (and exceptions and additional requirements) listed in the table below:

<u>Collateral Type</u>	<u>Minimum (% of the Portfolio Principal Balance)</u>	<u>Maximum (% of the Portfolio Principal Balance)</u>	<u>Exceptions and Additional Requirements</u>
(i) Senior Secured Loans (assuming for purposes of these calculations that Eligible Principal Investments are Senior Secured Loans)	95		
(ii) Senior Secured Notes and Second Lien Loans, collectively		5	
(iii) PIK Securities and Partial PIK Securities, collectively		5	no more than 2.5% in PIK Securities
(iv) DIP Loans		7.5	
(v) the Commitment Amount of Revolving Credit Facilities and the Unfunded Amount of Delayed Funding Loans, collectively		5	
(vi) Participations		5	
(vii) Caa/CCC Collateral Obligations (other than Permissible Replacement Collateral Obligations)		7.5	
(viii) obligations that are subject to an Offer or notice of redemption of which the Investment Manager has actual knowledge; <i>provided</i> that any such Offer must include payment of cash in an amount at least equal to the par amount of the Collateral Obligation		5	
(ix) obligations of any one obligor (together with affiliated obligors)		2	up to five obligors may each constitute up to 2.5%
(x) obligations issued by obligors in any one industry determined by the S&P's CDO Monitor Asset Classifications		8	obligors in any two such industries may each comprise up to 12%