

Table of Contents**CAPITALIZATION**

The following table sets forth our cash and cash equivalents and capitalization as of March 31, 2015, on:

- an actual basis; and
- an as adjusted basis to give effect to the following, as if each had occurred on March 31, 2015: (1) the -for- stock split that we intend to effectuate prior to the effectiveness of the registration statement of which this prospectus forms a part and (2) the issuance of shares of common stock to certain non-management employees in connection with this offering.

You should read this table together with “Prospectus Summary—Summary Consolidated Financial Data,” “Selected Consolidated Financial Data,” “Management’s Discussion and Analysis of Financial Condition and Results of Operations,” “Underwriting” and our audited consolidated financial statements and unaudited condensed consolidated financial statements and the related notes included elsewhere in this prospectus.

(in thousands)	As of March 31, 2015	
	Actual	As Adjusted
Cash and cash equivalents (1)	\$ 149,044	\$ 149,044
Long-term debt (including current maturities)		
Revolving credit facility (2)	—	—
Term loan facilities	390,067	390,067
Total long-term debt	390,067	390,067
Stockholders’ deficit:		
Common stock, \$0.01 par value; authorized 49,300,000 shares, issued and outstanding 46,606,613 shares, actual; authorized shares, issued and outstanding shares, as adjusted	466	
Additional paid-in capital	59,655	
Accumulated deficit	(116,891)	
Total stockholders’ deficit	(56,770)	
Total capitalization	\$ 482,341	\$

(1) Does not reflect offering expenses, which we estimate to be approximately \$

(2) Our revolving credit facility consists of a \$40.0 million revolving credit facility maturing on August 8, 2017. As of March 31, 2015, there were no outstanding borrowings under our revolving credit facility.