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Tazia Smith
Director
Key Client Partners - US

Deutsche Bank Securities, Inc.
Deutsche Asset & Wealth Management

[REDACTED]

From: Nate Hall
Sent: 09/19/2014 03:42 AM GMT
Subject: *** PRICING DETAILS *** JOINT BOOKRUN IPO *** ALIBABA GROUP (NYSE:
BABA) *** APPROVED FOR EXTERNAL DISTRIBUTION ***

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Issuer: Alibaba Group Holding Limited

Symbol: BABA

Deal size: 320,106,100 shares (38% primary / 62% secondary) plus 15%
greenshoe (54% primary / 46% secondary)

Offer price: \$68.00

Exchange: NYSE

Trade date: 9/18

Settlement date: 9/24

Bookrunners:

Deutsche Bank

Credit Suisse

Goldman Sachs

JPMorgan

Morgan Stanley

Citi

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site, at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-800-503-4611 or by mail from Deutsche Bank Securities Inc., 60 Wall Street, New York, New York 10016, or by email at